



No-Code Integrated  
Work Automation  
Platform

Presented to:

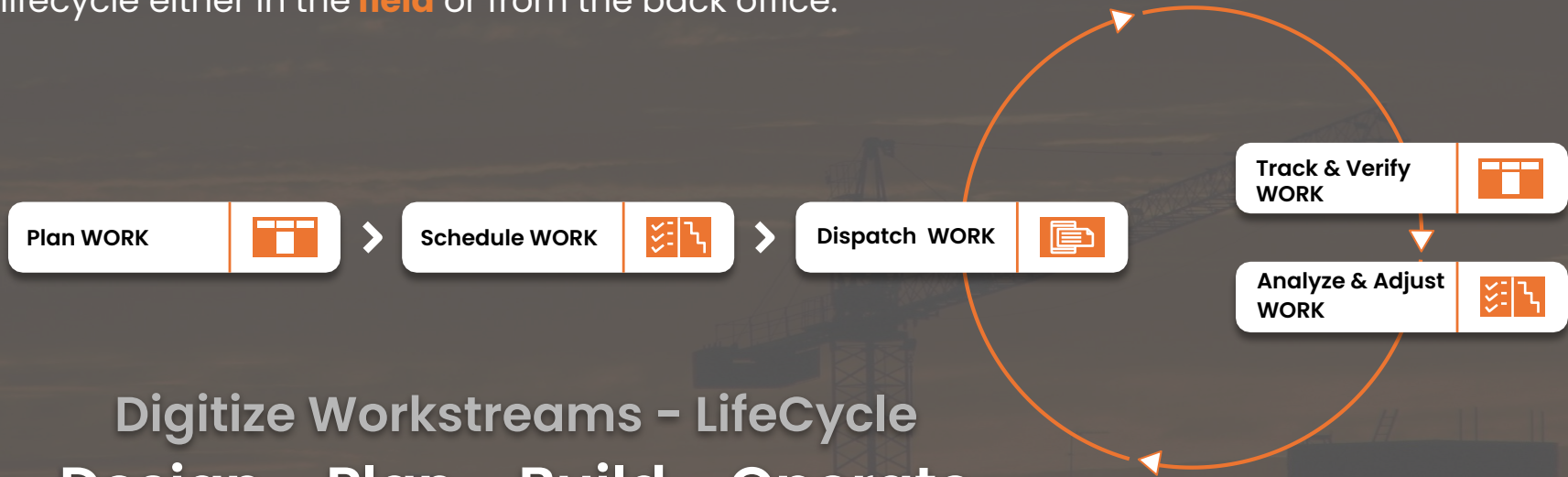


**TURN YOUR JOBSITE**

**INTO A SMARTSITE™**

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The only cloud/mobile based solution on the market that delivers a **no-code integrated platform** for **digitizing workstreams & data collection** to better **plan, build, automate & track work** activities across the entire **infrastructure** project & asset lifecycle either in the **field** or from the back office.



## Digitize Workstreams - LifeCycle Design - Plan - Build - Operate



The big infrastructure creators build success with us

nationalgrid

conEdison

Gilbane

Columbia Gas

STAPLES

Canon

\$200

Operations  
Billion

40k

Automated  
Projects

92k

Active  
Users

Planning, field mobility, safety and automation ALL in one unified platform



Fully integrated modular Platform designed to deliver a complete digitization solution over the **Cloud** (*project or enterprise*) on any device, anytime, with any connectivity.

## **PLANNER™**

- ✓ Digital Pull Plan Boards
- ✓ multi-party CPM Schedule
- ✓ Auto-Dispatch Work
- ✓ **Dispatch Calendar Mode**
- ✓ **Linear Project Management**

## **FIELD™**

- ✓ Project Drive
- ✓ **Multiparty real-time Sketch**
- ✓ GeoCAD
- ✓ Custom Templates & Symbols
- ✓ **Map Mode**

## **SAFETY™**

- ✓ **Site Worker Credentials Tracker**
- ✓ Daily Visitors Log
- ✓ BLE/ QR code badges
- ✓ **Certifications Tracker**
- ✓ STA & Permit tracking

## **PRO™**

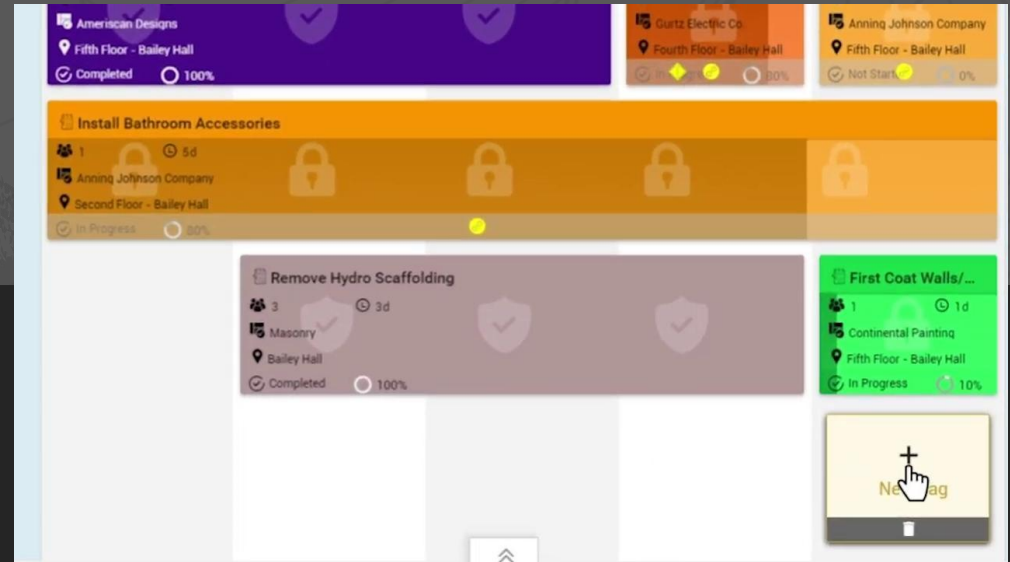
- ✓ App Marketplace
- ✓ **No-code Apps (forms & wf)**
- ✓ Visual Analytic Dashboards
- ✓ Interoperability API's
- ✓ **GIS, ERP, CAD Connectors**



## Plan

Multi-party real-time **digital plan boards** make it a breeze to organize and dispatch work. Whether you're on mobile or desktop, in the trailer or in the office, your project progress is always up-to-date.

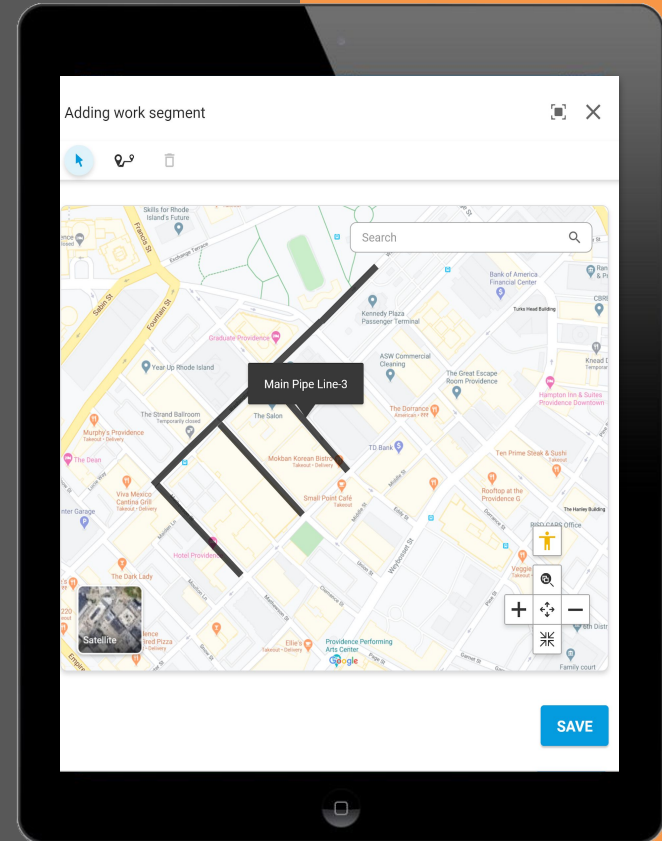
Accessible anytime, anywhere and from any device - from desktops, tablets or from our integrated **JobSite SmartBoard** !





## Feature Spotlight: **Linear Planning**

- ❑ Define Projects as **Linear Segments** (mains, services, power lines, roads, etc.)
- ❑ Assign **Work Tags & Tasks** to linear segments via Digital Plan Board, CPM Schedule, or **Dispatch Mode**
- ❑ **Visualize** Linear Work Tags & Tasks in interactive Tag Boards, Dashboards, or in Map Mode for **comprehensive real-time status tracking**.

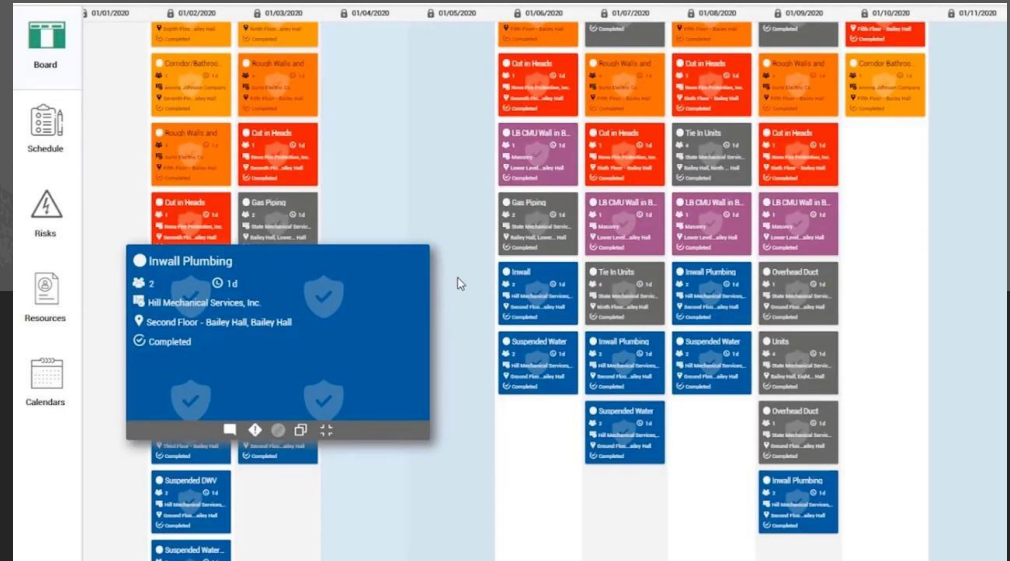




## Schedule

Go from Plan boards to **CPM schedules** in just one click.

Collaborate in a true multi-party real-time framework where schedule update go straight to the field, and field updates go straight to the schedule - *"keeping your plan boards & schedule in-sync."*



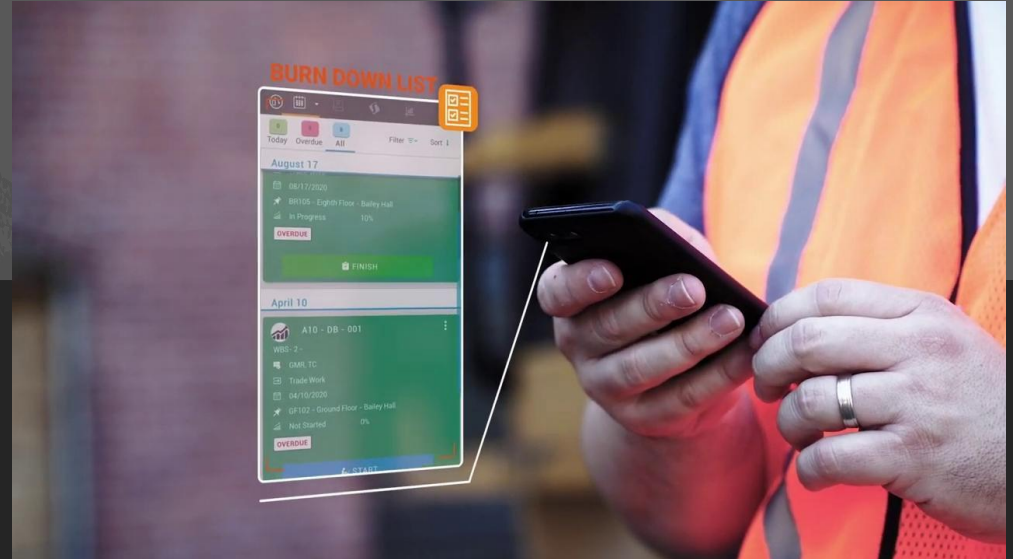




## Dispatch

**Dispatch work** from your plan boards, CPM schedules, or Dispatch Mode with one click. Dispatched work tags go directly to every **field workers mobile device**.

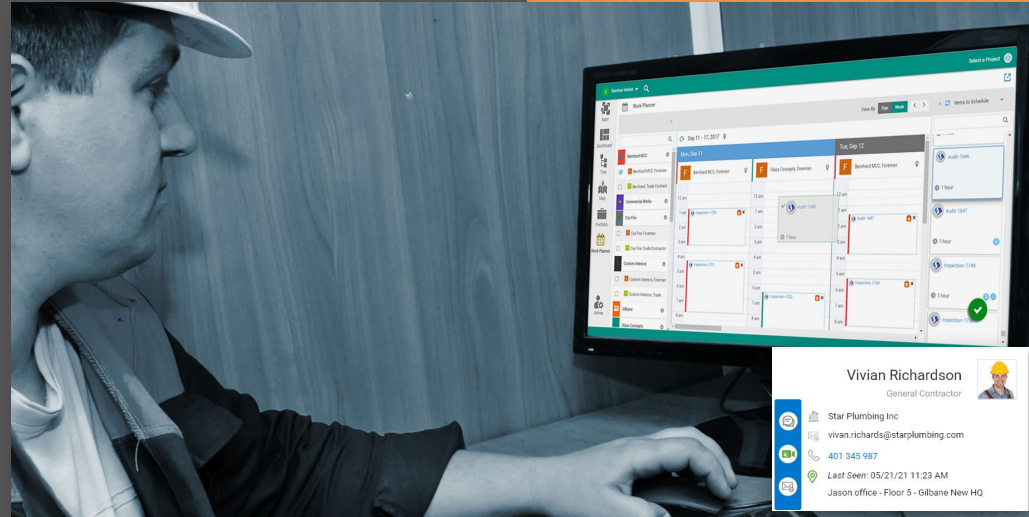
With one click they can send progress and completion updates from the field to their team in real-time.





## Feature Spotlight: Proximity-aware Dispatch Mode

- ❑ Field Crew & User GPS real time location / workload aware **Dispatch Mode**
- ❑ **Auto Dispatch Rules Engine** to suggest or assign work based on location, availability, skills, certifications etc..
- ❑ Real-time **Mobile work complete status updates** back to Dispatch Mode
- ❑ Built-in **WSDI API** for easy integration w/ WMS, ERP or Scheduling tools

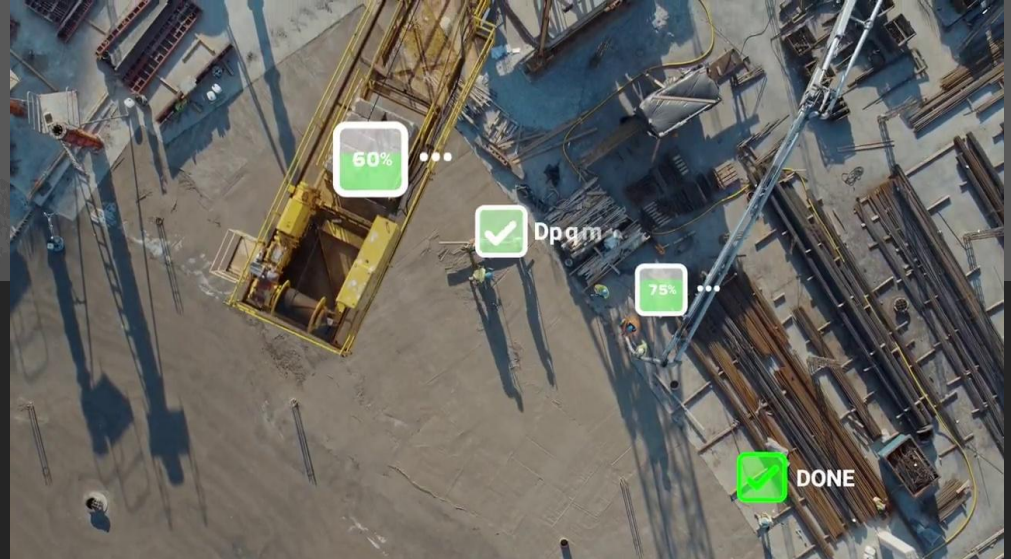




## Track

Real-time updates from the field **automatically update plan boards, dispatch mode & schedules.**

The team can easily add daily journals, impacts, and manpower information that populate company-level **auto-generated daily reports** and analytic visual dashboards.

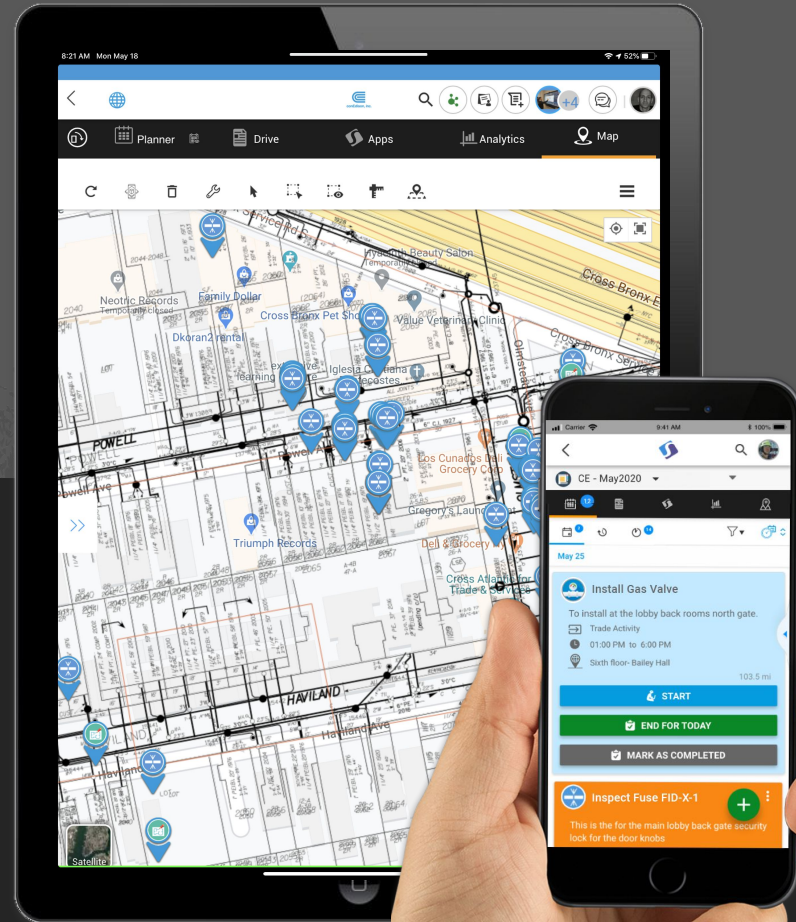




## Map Mode™

From the field mobile devices or from back-office computers **Map Mode** gives you a real-time view of all your crews, workers, assets, and work orders GPS positions.

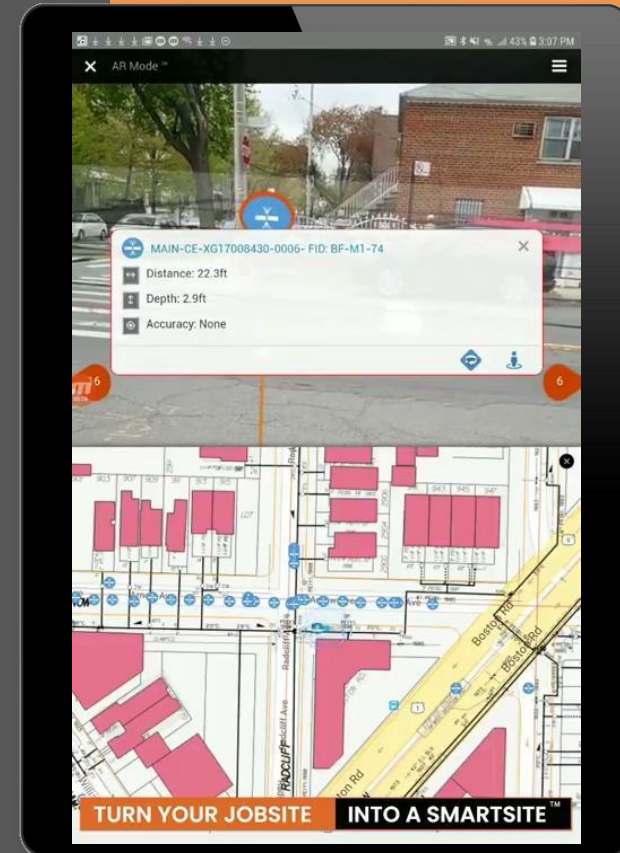
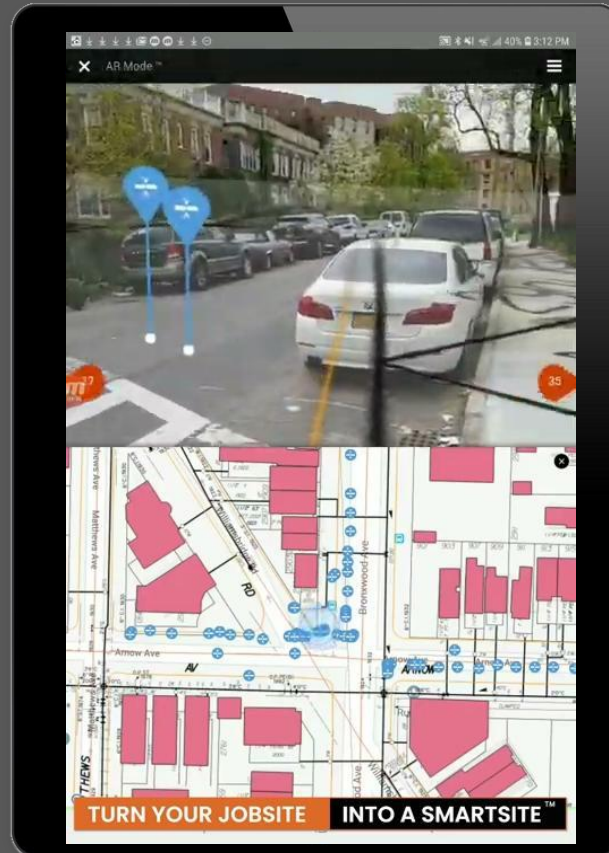
Built-in Google Map street & satellite basemap also support 3rd party GIS overlays. (ESRI, Smallworld, KML, SHP) and **Augmented Reality** mode.





## Feature Spotlight: **Augmented Reality (Locator)**

- ❑ Mobile Device **AR Mode**
- ❑ True Overlay of **GPS assets**
  - ❑ (buried & above ground)
  - ❑ X,Y & Z (depth)
- ❑ **Dual Screen** Real-Time Viewer
  - ❑ AR View
  - ❑ Mini-Map
- ❑ Supports Overlay **3rd party GIS layers** (ie. ESRI, Smallworld) into AR Overlay View

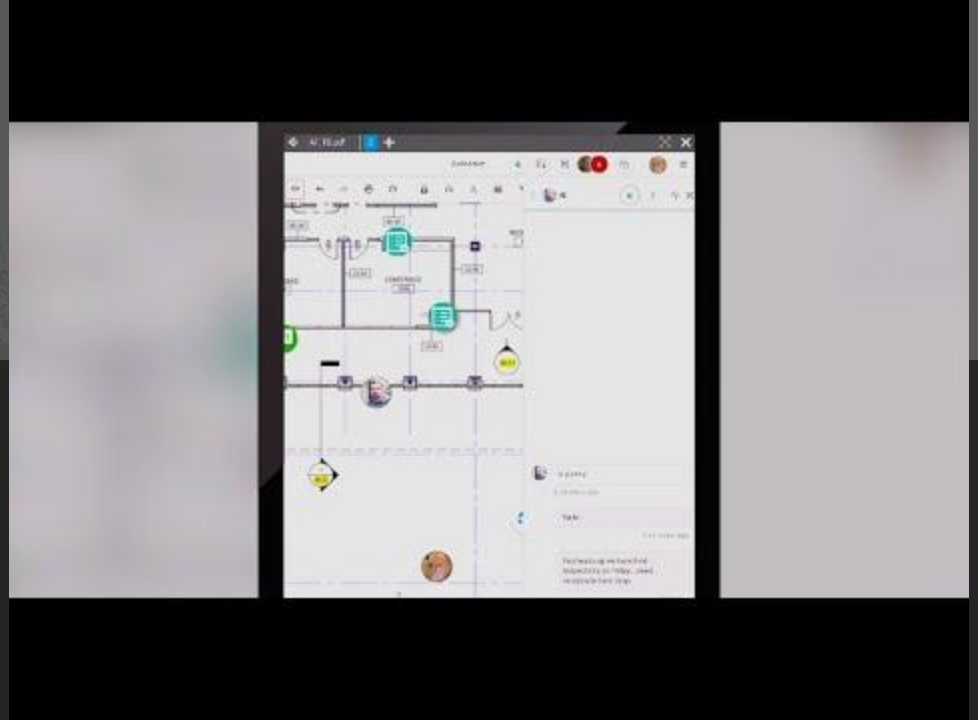




# Multi-party Sketch™

Create, View & Markup **sketches, drawings, photos, BIM**, and more in a multi-tab, multi-party, presence-aware, real-time **Smartapp Sketch™**.

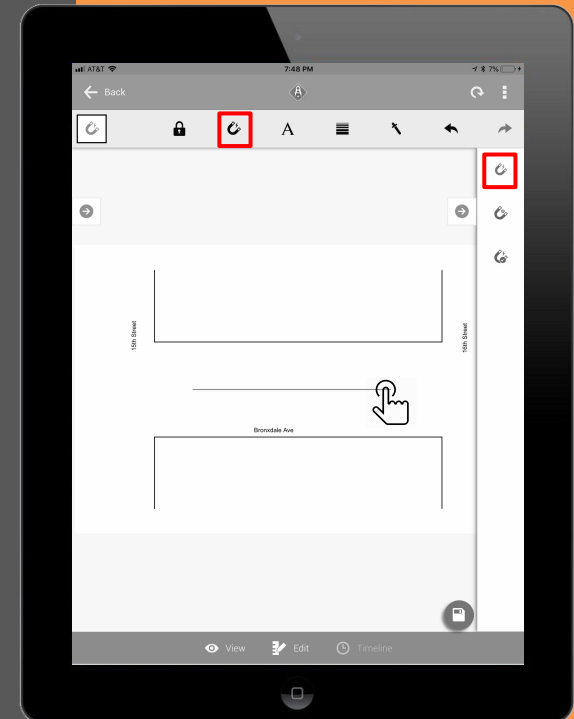
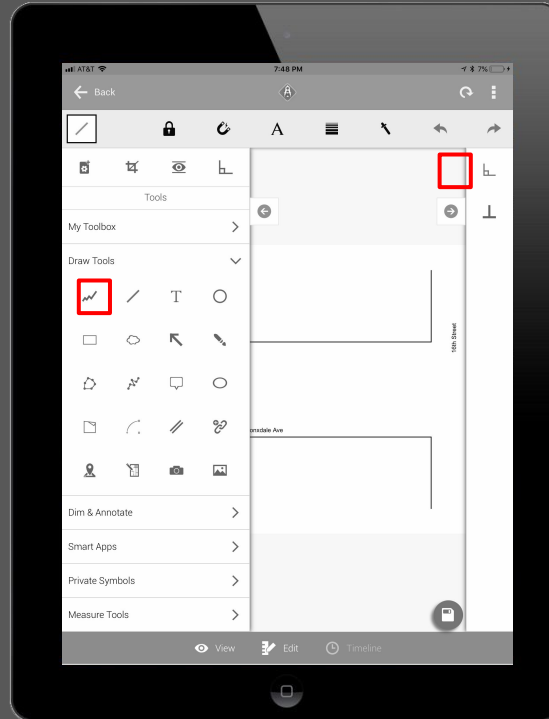
Define custom **templates, symbol, & smart pin** objects to match company standards, for a unmatched Mobile sketch/CAD experience.





## Feature Spotlight: Mobile SmartDraw mode

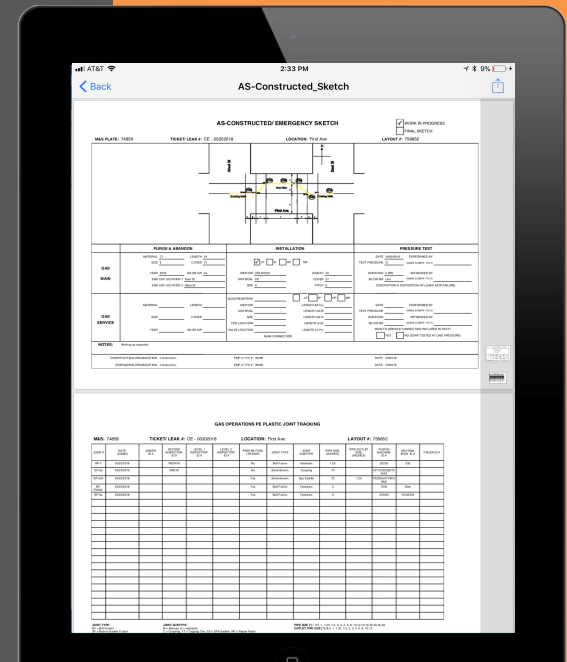
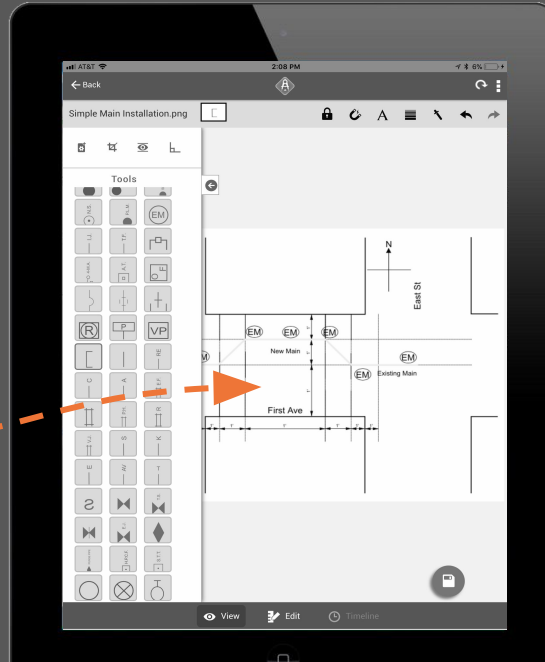
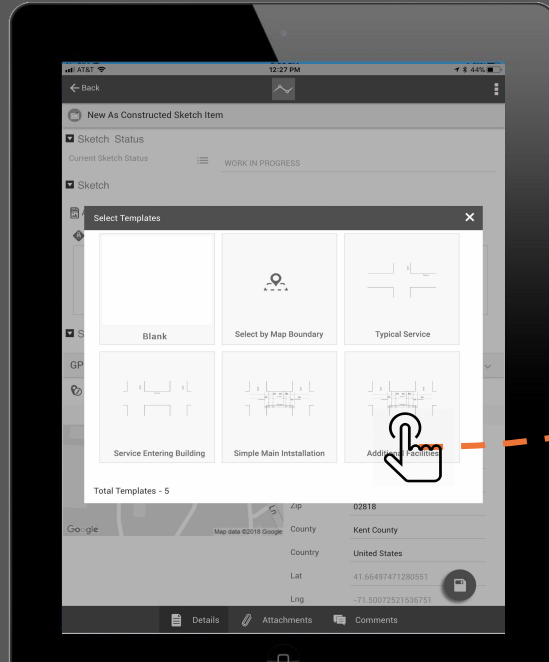
- SmartDraw Tools (lines, rectangles, arrows, polylines, clouds, arcs, circles, notes, photos, 360 images, etc.)
- 1 click - Ortho & Perpendicular modes to easily draw straight lines
- Mobile optimized “Magnetize & Lock” tools to easily snap your next object to end, mid, & center points





# Feature Spotlight: Custom Templates

Easily defined custom **Sketch Templates** (ex: One way, Two way Street intersections, etc.) to standardize sketch backgrounds and make drawing faster. All templates work **Online or Offline / Mobile or Desktop**.

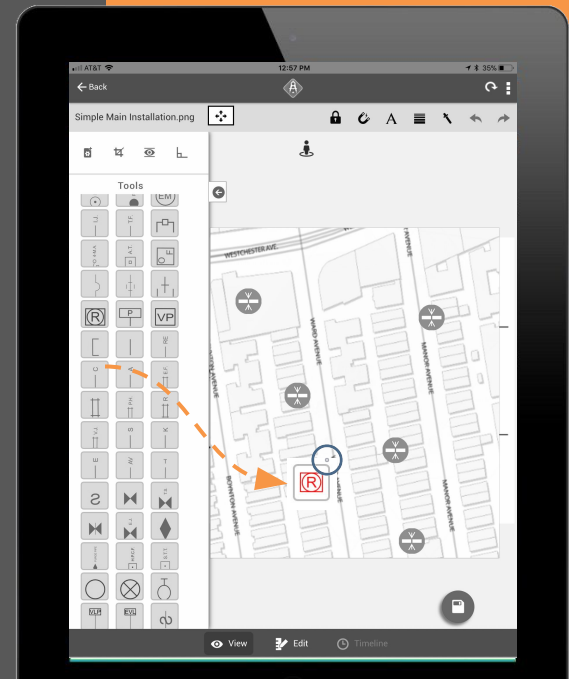
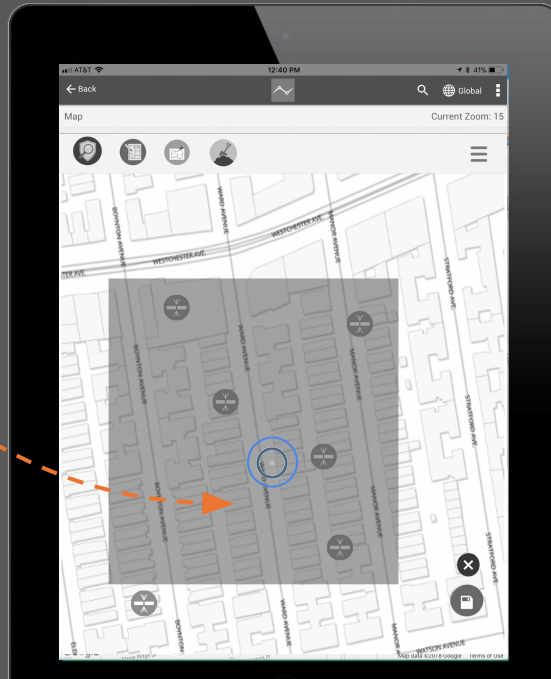
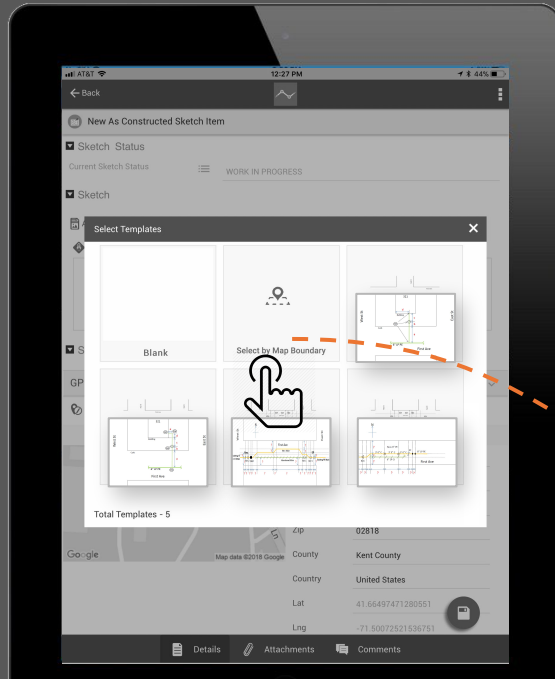






# Feature Spotlight: GeoCad™ & Map Templates

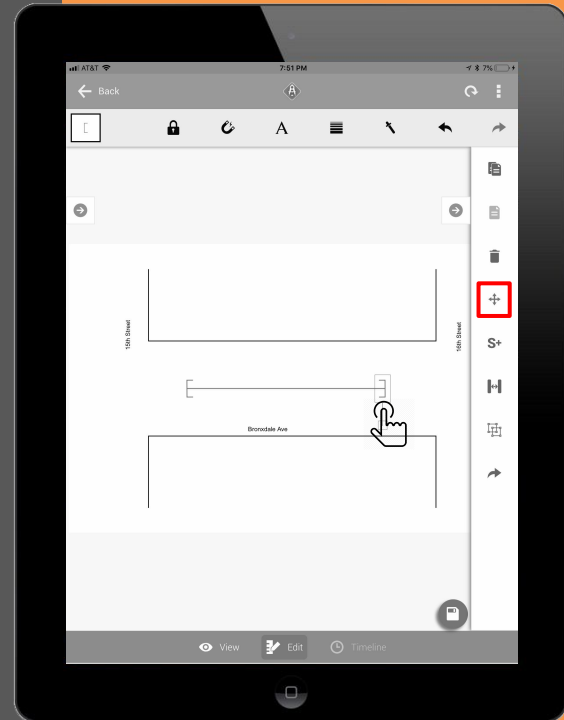
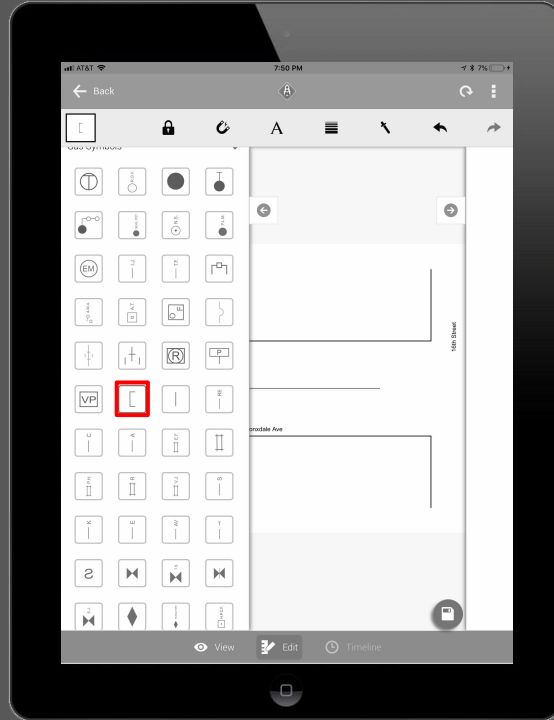
**Clip & Sketch** from Map mode or from Sketch **Map Templates** (color, B&W, Satellite), and leverage the power of our **GeoCAD™** to automatically **draw, dimension, drop symbols or SmartPinObjects™** via users current **GPS** locations.





## Feature Spotlight: Symbols & Palettes

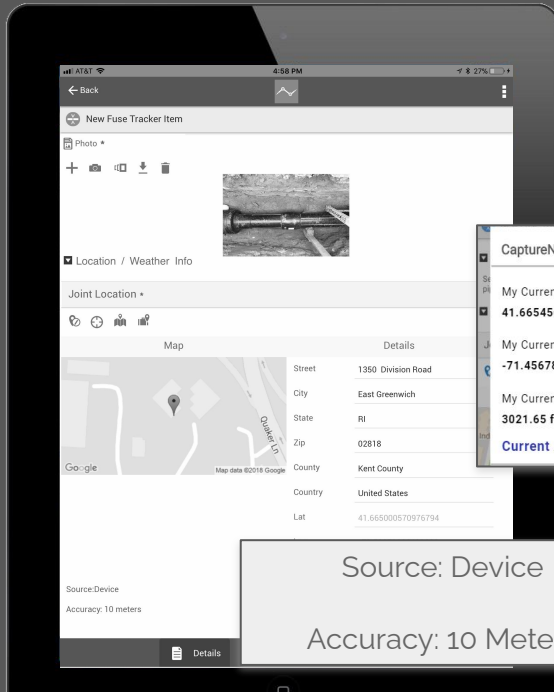
- Administrators can import or create custom **Palettes & Symbols** for all users (ie; Gas, Electric etc.) to help standardize field documentation.
- Define Symbol snap & magnet** points to make connecting & aligning symbols to objects easy.
- Symbols **Auto-Select** on drop so they can be easily **moved, rotated & resized**.





## Feature Spotlight: CaptureNow™

Built-in one-of-a-kind GPS **CaptureNow™** feature allows you to always & easily capture the **BEST** possible GPS (X,Y & Z) for SmartObjects™ and achieve **centimeter accuracy** with 3rd party GPS receivers like EOS & Trimble.



**CaptureNow™**

My Current Latitude  
**41.6654567555554**

My Current Longitude  
**-71.456787954445**

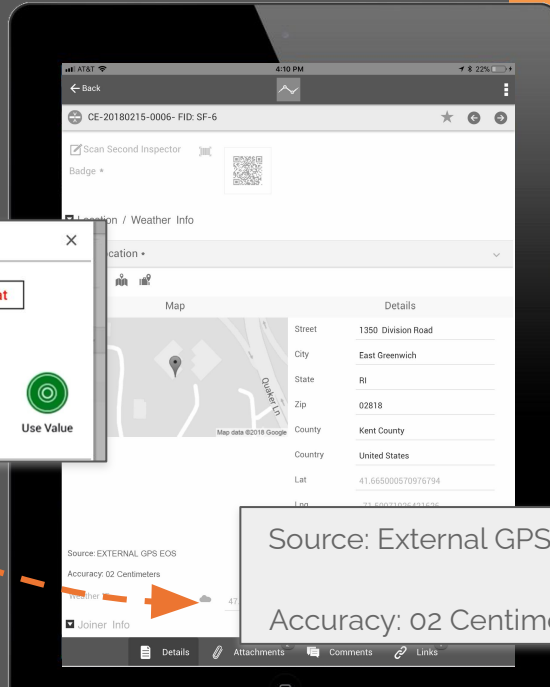
My Current Altitude  
**3021.65 ft**

**Current Accuracy: 6959.06266404 ft**

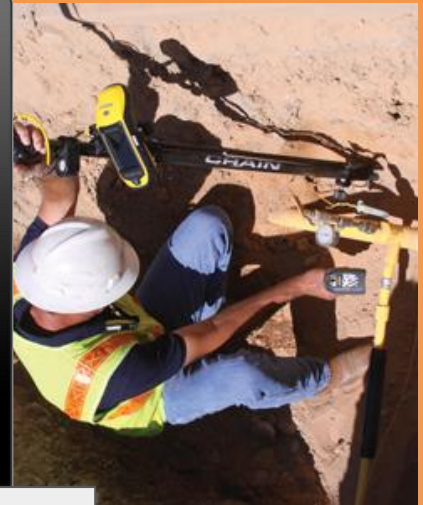
**Float**

**Use Value**

Source: Device  
Accuracy: 10 Meters



Source: External GPS EOS  
Accuracy: 02 Centimeters



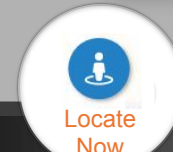
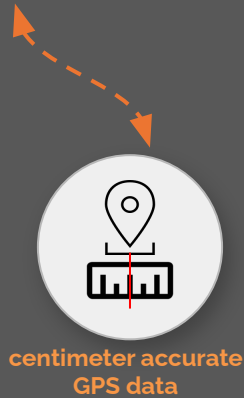
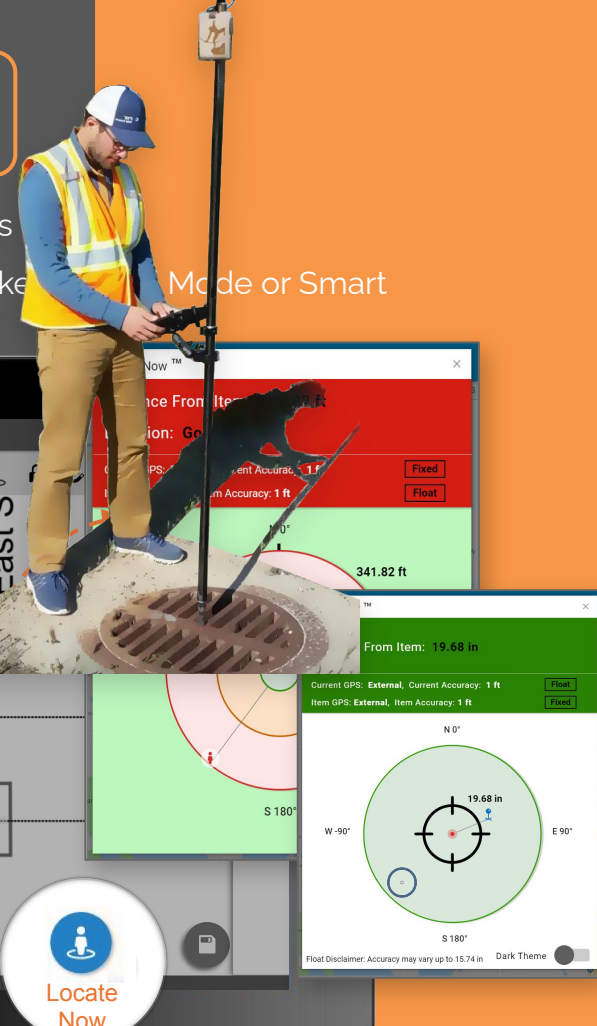
centimeter accurate  
GPS data





## Feature Spotlight: **LocateNow™**

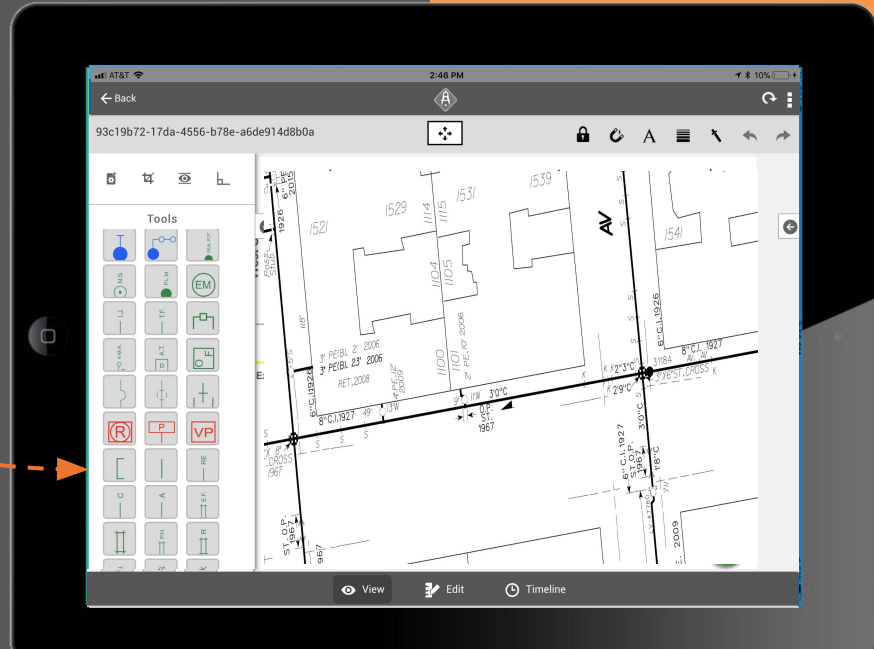
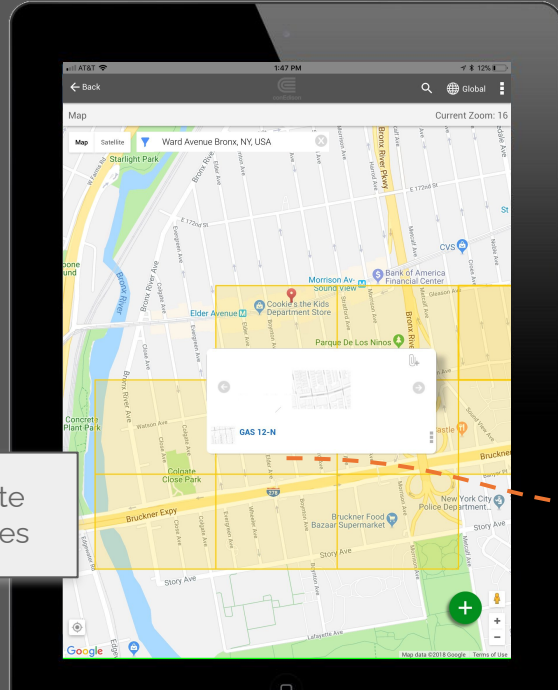
Built-in one-of-a-kind GPS **LocateNow™** gaming-like feature allows users to **Click & Locate** any GPSed asset (SmartObject™) in the field from within SketchUp Mode or Smart Object Form.





## Feature Spotlight: Custom GIS Map Layers

Custom GIS layers (such as ESRI, Smallworld) or image based Map Template overlays (such as M & S plates) allowing users the ability to GeoCad™ over those custom sketch background canvases or view them in Map Mode..

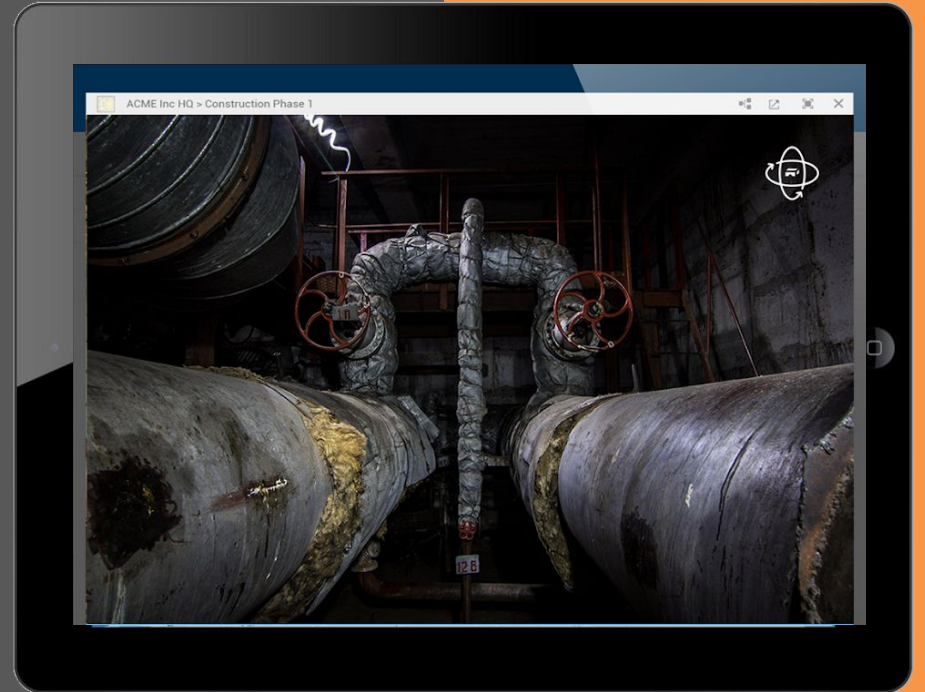


Ex. Custom M&S Plate Sketch Map Templates



## Feature Spotlight: **Built-in 360° image capture**

- ❑ **AutoCapture 360 images from Map Mode**, Drive or directly onto Sketches. Great for inspections or as condition field documentation. (Manholes, Trenches, Installs, etc.)
- ❑ **View, Spin, Zoom & Markup 360 images** on any device (iOS, Android, Desktop)
- ❑ Create & Publish **TimeLapse videos** (.mp4) that capture change overtime in a specific location.
- ❑ **Pin SmartObjects™** directly onto 360 images

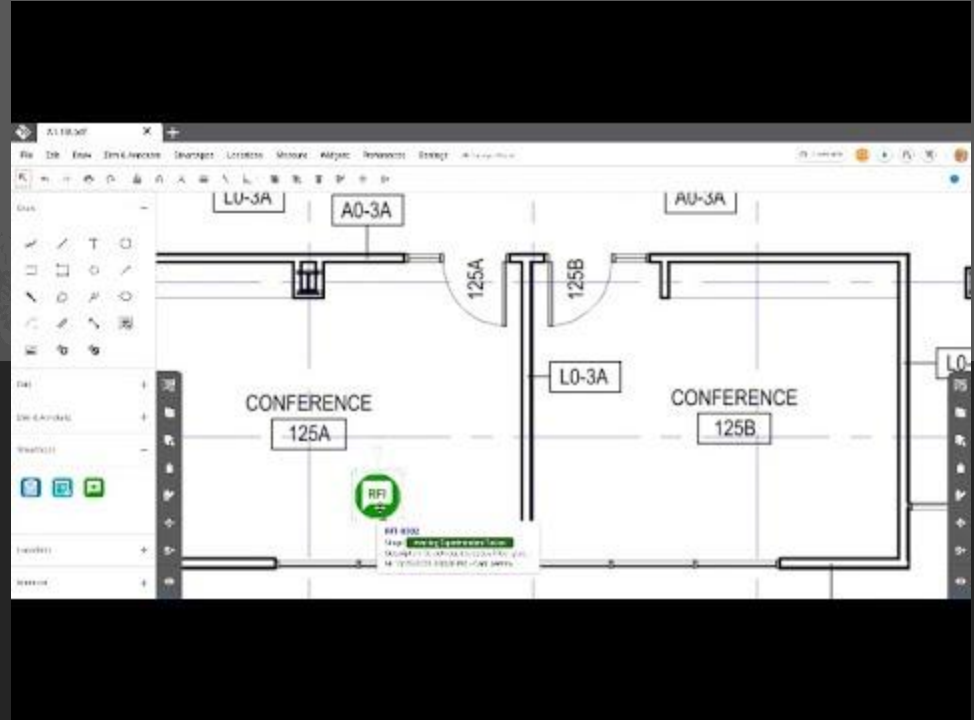




## SmartPins™

Pin Assets, Inspections, Punchlists, tasks, photos, 360 images, and other items easily to your drawings and sketches.

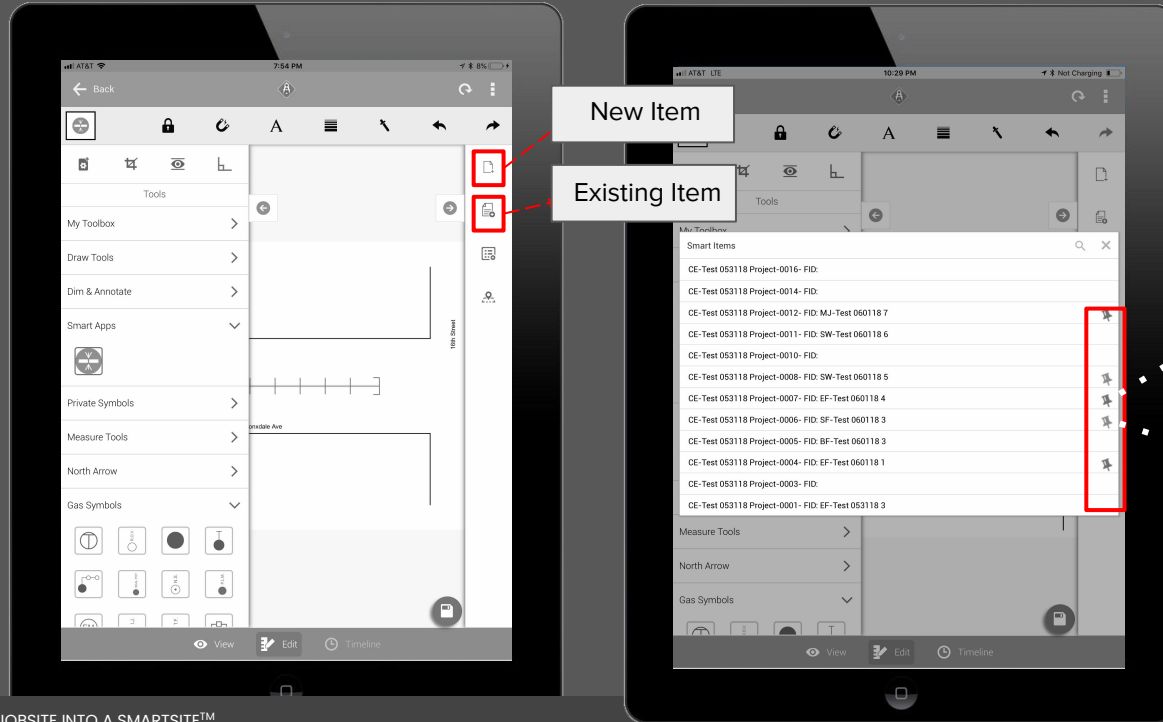
Along with our **smart-dimensions** to help you get the truest & best representation of your actual field conditions.





## Feature Spotlight: SmartPin Objects™

Sketch **SmartPin Objects™** can be easily defined. On placement, SmartPin Objects™ pop-up data input forms to capture extended attributes, barcodes, photos, etc., with full workflow validation. Easily track pinned/unpinned.

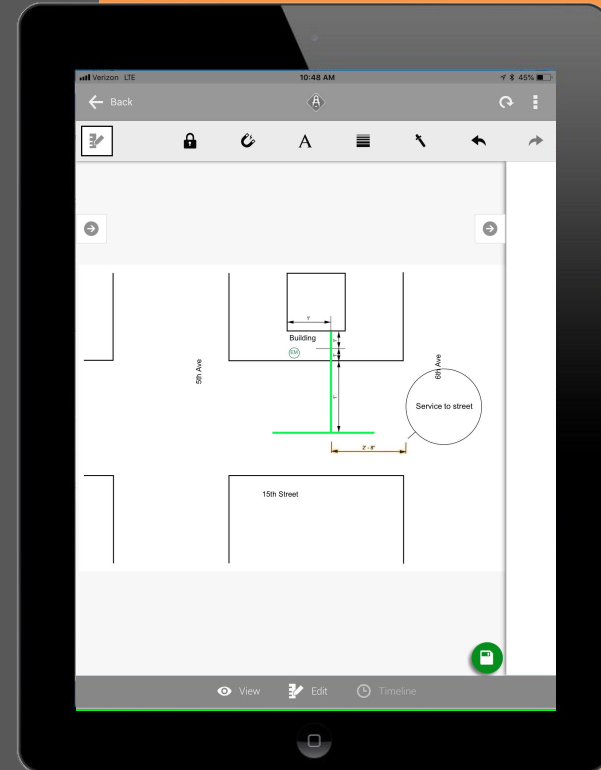
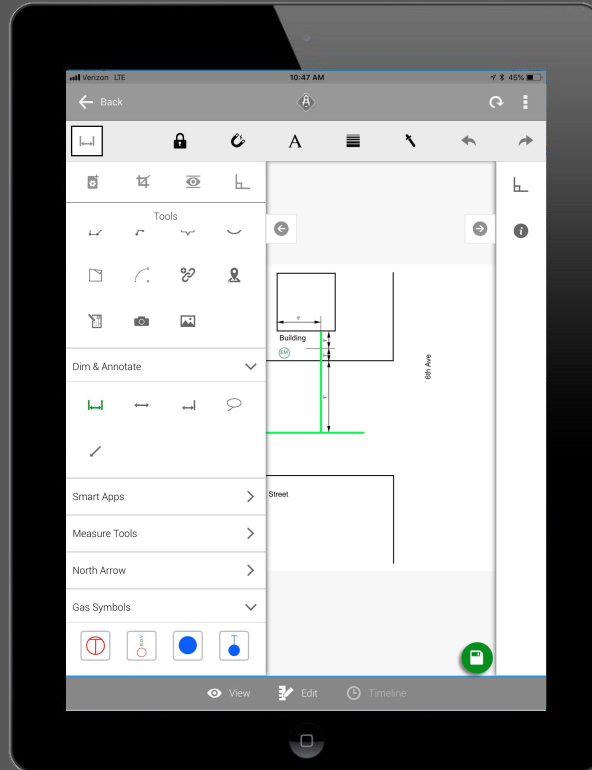






## Feature Spotlight: **Smart Dimensioning**

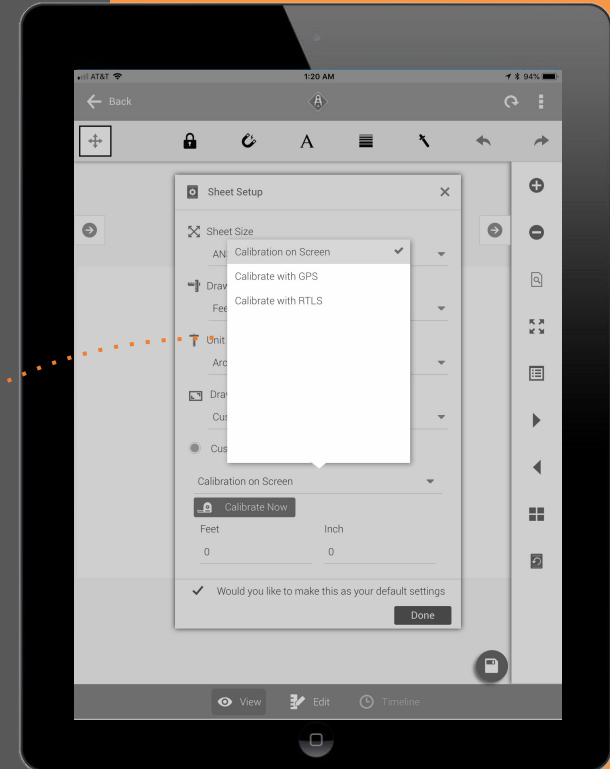
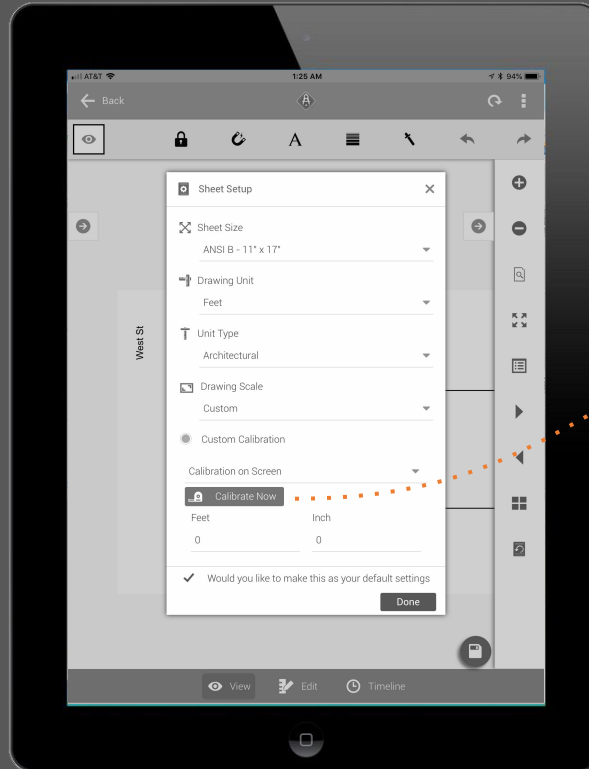
- ❑ Built-in **SmartDimension™** makes it easy to quickly & accurately dimension sketches even on a phone.
- ❑ **"Auto-magnetize"** for easy snapping & continuation
- ❑ Automatically calculates their value based on **Sheet & Scale calibration**.
- ❑ Precision settings allow you to control the dimension value accuracy.





## Feature Spotlight: **Sheet Setup & Calibration**

- ❑ The power of precision CAD on any device
- ❑ Set your **paper size, scale, units** (metric or imperial) for fraction-based precision
- ❑ **Custom Scale Calibration** can be performed by users simply selecting two know points and inputting the distance

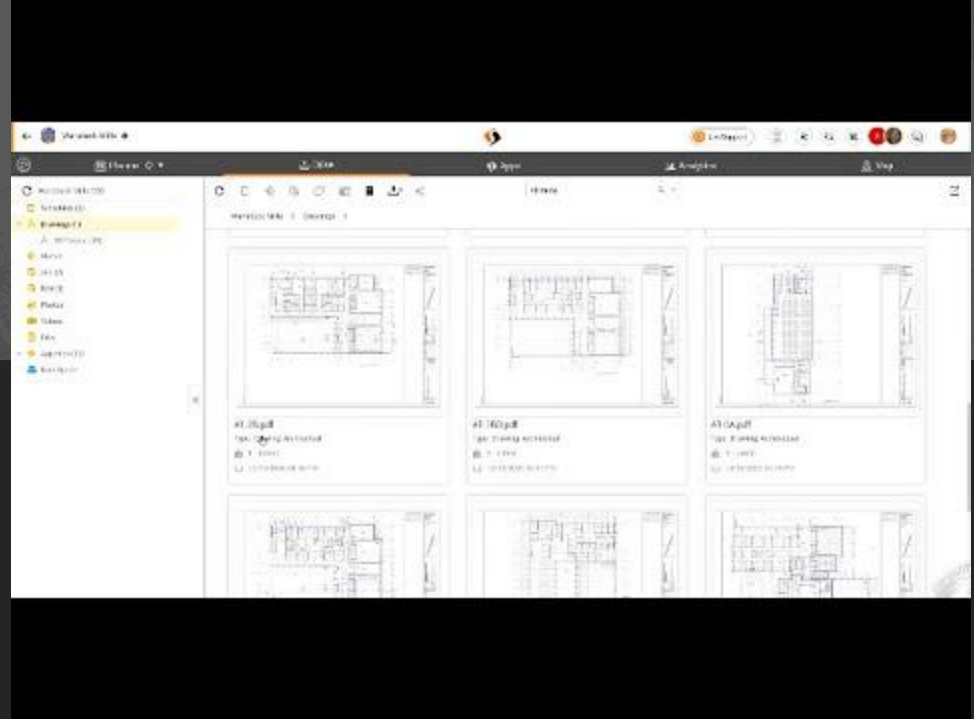




# Document Management

A centralized team **project DRIVE** with a Google Drive-like interface that makes it easy for the entire project team to always have the **latest sketches, drawings** & files when they need them on any device (**ios or Android / Phone or Tablet**).

**Machine Learning AI Search** makes finding photos & files like nothing else on the market today !





## Work Offline

Never stop working or lose work from the field regardless of your connectivity. With our one-of-a-kind **AnyConnect** Framework we make working on mobile a breeze. (iOS or Android/ phone or tablet)

Always access or create the latest files, work orders, inspections, and more from **any mobile device, any time**, even when you're **offline**. You can even create, view & markup sketches or access Map Mode !





## Worker Credentials & Certifications

Track & verify all your workers' safety credentials and certification in **one centralized place**. You can even print out ITS barcode badges for workers.

Workers & Contractors can pre-register remotely, use our one-of-a kind **Jobsite Kiosk**, or go contactless. Your jobsite safety manager can easily **verify** worker credentials, **print** their **badges**, and **track** short service and expiration periods.





## Site Visitor Tracking

Easily maintain and manage your jobsite daily visitors log.

Electronically pre-schedule and pre-register visitors with full kiosk check-in support. Visitors can safely and **easily log in, get verified, print their badges, and log out** when they're done.

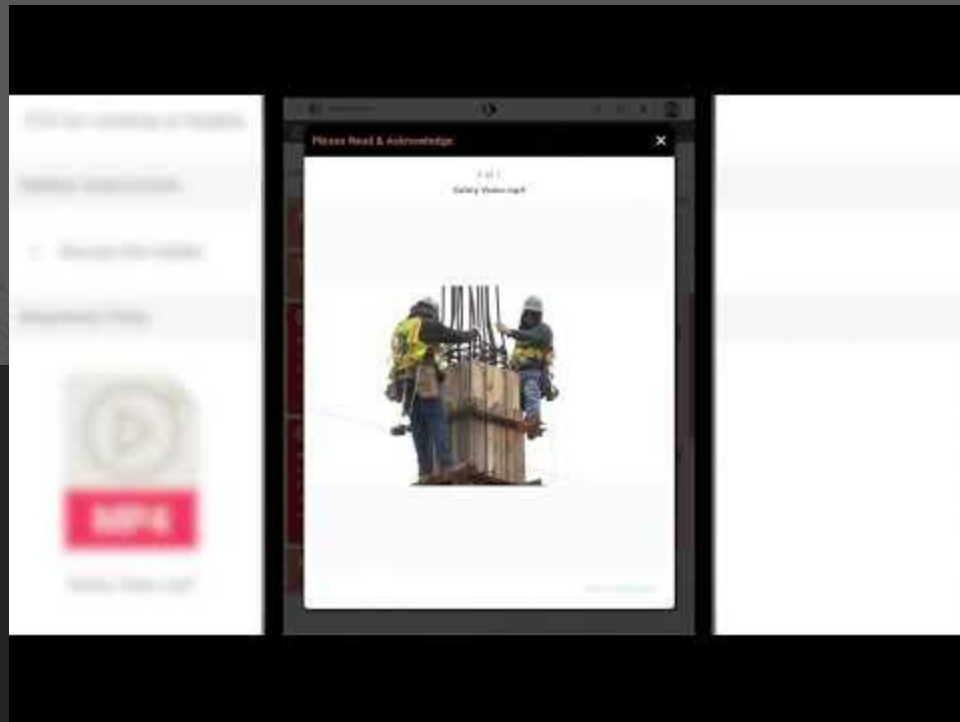




# Safety Task Analysis Tracker

Prevent accidents and injuries by ensuring that everyone on your jobsite team acknowledges their **STAs** before they complete their tasks. Manage your **project's entire STA documentation** in one organized central place.

Electronically **request and approve** jobsite safety permits, Permit approval can be assigned to locations, duration, and electronic inspections **any time on any device**.

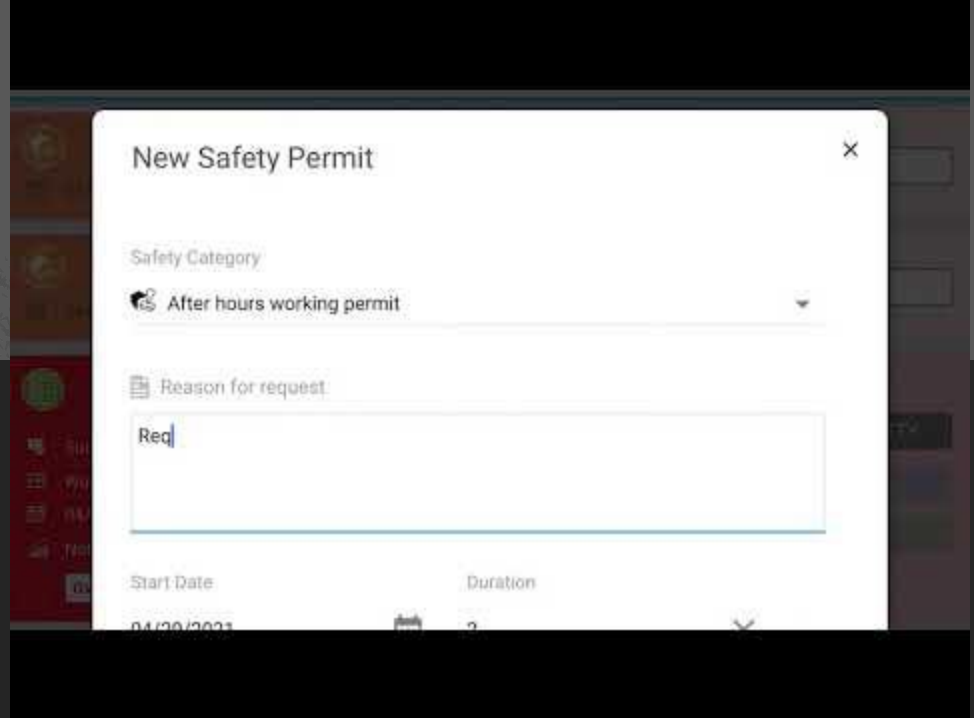




# Safety Permit Tracker

Electronically **request and approve** jobsite safety permits, Permit approval can be assigned to locations, duration, and electronic inspections **any time on any device.**

All your jobsite safety permits in one organized central place.



The screenshot shows a mobile application interface for creating a new safety permit. The form is titled "New Safety Permit" and includes the following fields:

- Safety Category:** A dropdown menu with "After hours working permit" selected.
- Reason for request:** A text input field containing the text "Req".
- Start Date:** A date field showing "04/30/2021".
- Duration:** A field showing the number "2".





# Ready-to-use App Marketplace

A subscription to access unlimited pre-built apps in the Smartapp Marketplace to automate all your project jobsite **work automation and data collection** needs.

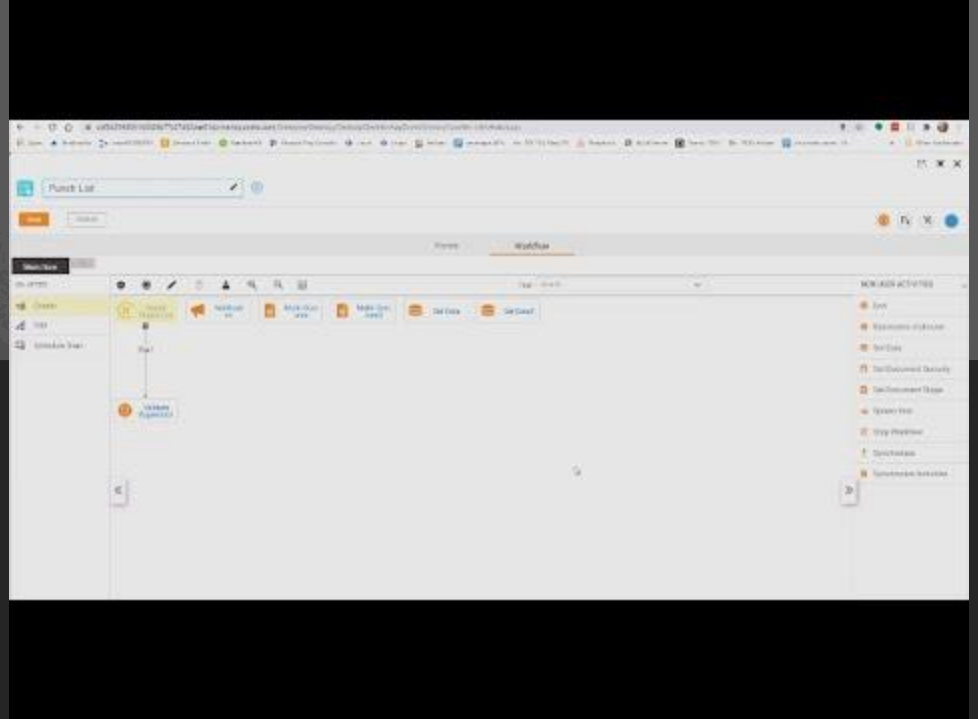




# No-code Apps

Rapidly automate & digitize your data collection and multi-party work stream into easy-to-use apps (mobile or desktop) with our powerful yet simple to use **drag-and-drop no-code** App Studio interface.

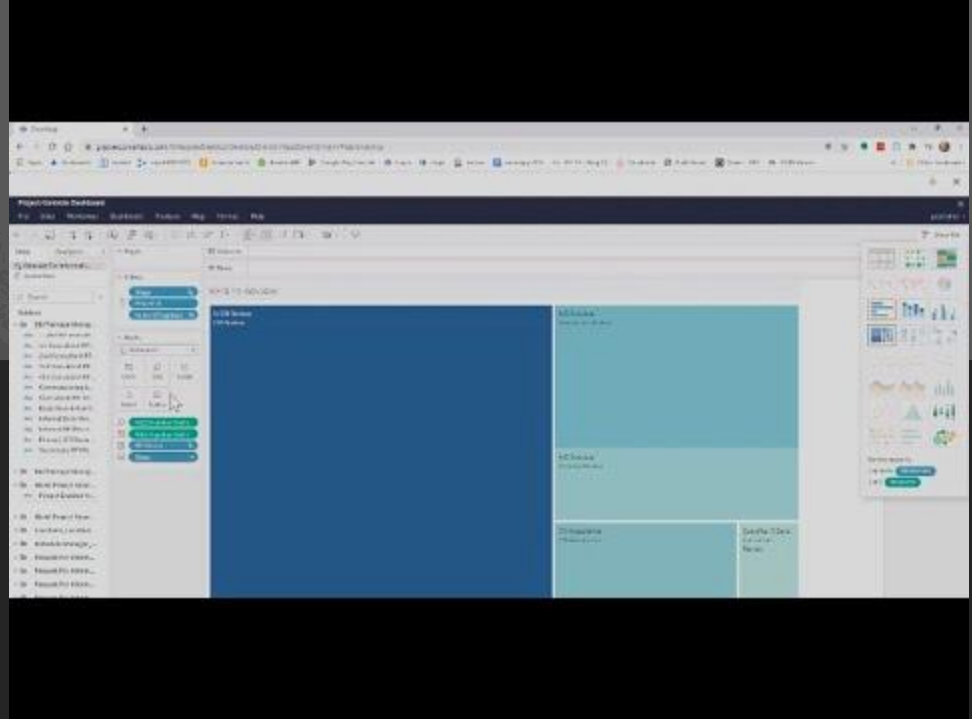
Built-in controls like barcode scanning (**w/ Manufacturer traceability data**), weather, photo, GPS, Sketch, speech-to-text features, and more !





# Visual Analytic Dashboards

Build on-the-fly **stunning, real-time** dashboards from the jobsite data that your apps collect throughout the project, keeping you and your team always up-to-date **health and progress status**.

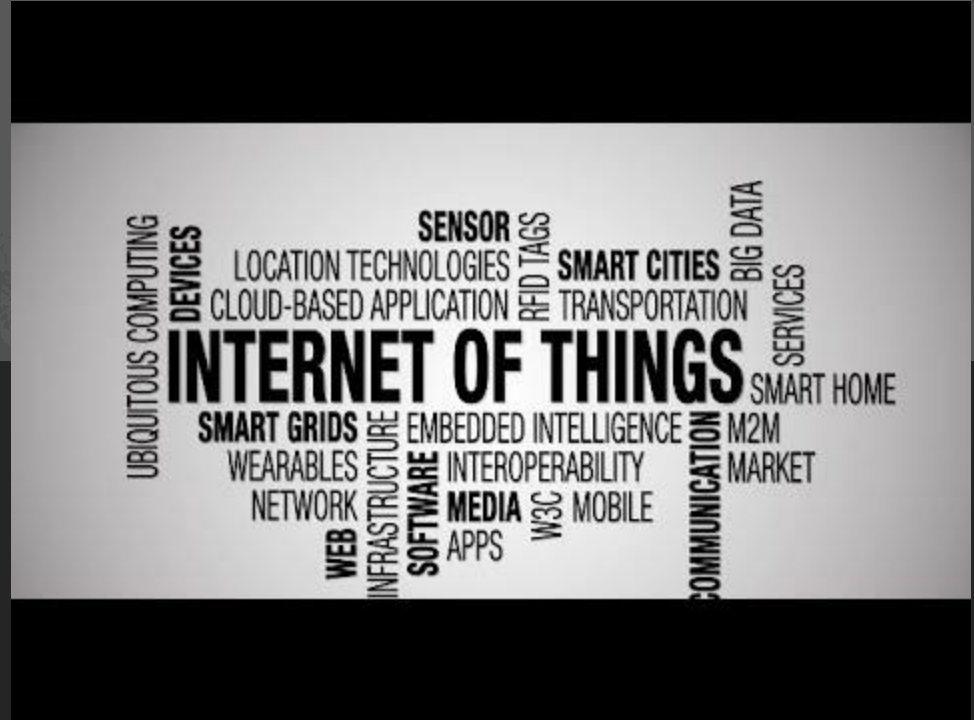




# Interoperability

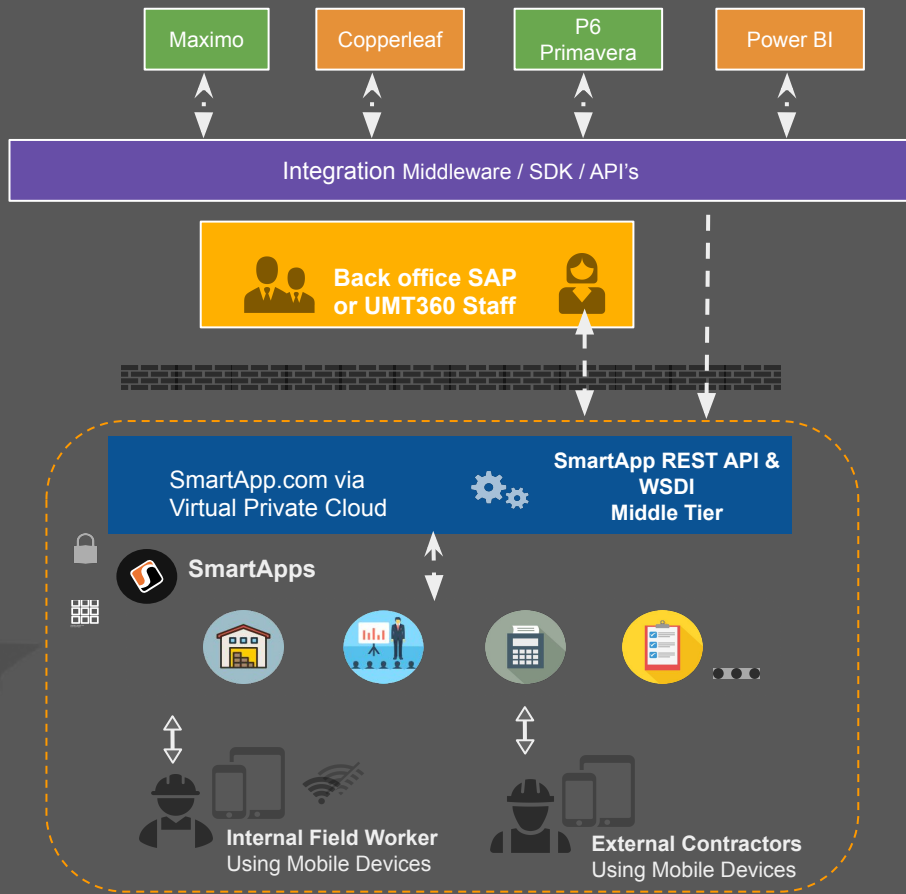
The power to easily connect your apps & data with your other systems.

**Full REST web API** and **built-in connectors** makes integrating Smartapp with your other systems, IoT sensors & equipment a reality.



# A Platform Built To Integrate

Limitless  
possibilities with  
pre-built  
connectors and a  
powerful open API



Smartapp  
connector



*Pre-built connectors  
and a powerful  
open API for  
Limitless possibilities*



ERP/ WMS / Scheduling

Internet

SmartApp VPC

AppZone

Maximo UMT360

SAP P6 Primavera



MIDDLEWARE  
ie: BizTalk, Oracle Fusion

Power BI Power Plan

REST API

REST API

VPC

Work / Schedule  
Data Interface  
LAYER



<assigned to>

<start date/time>

<finish date/ time>

<actual start date/time>

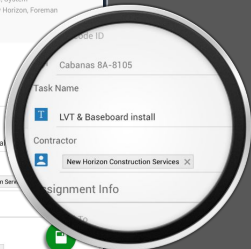
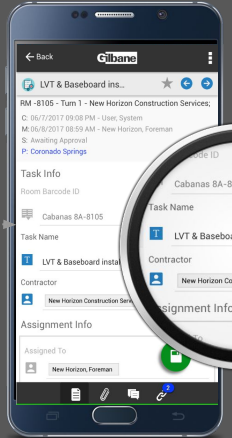
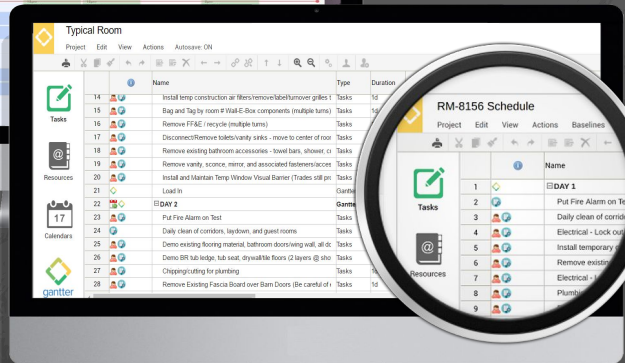
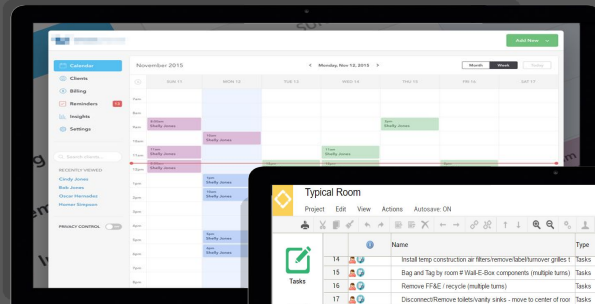
<actual finish date/time>

< .xml item data >

WSDI  
Connectors



PLANNER™



# Work Management

The best system to compliment a Work Management & Scheduling Systems like **Maximo**, **SAP**, **UMT360**, and **P6** is one that's built on the same fundamental principles that define all WORK



WHO



Company, Crews, Person

WHERE



GeoSpatial or Indoor

WHEN



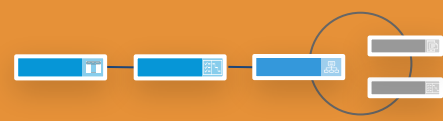
Hourly, Single Day or Multi Day

WHAT



Any Work Type - ie. install / inspect / repair

# Work Events Interface (WSDI)



- Work **ASSIGNED**
- Work **DISPATCHED**
- Work **STARTS** for Day
- Work **ENDS** for Day
- Work **COMPLETED**
- Work **VERIFIED**
- Work **IMPACTED**
- Work **RESCHEDULED**
- Work **HOLD**
- Work **EXTENDED**
- Work **RE-ASSIGNED**

Built-in work events for bi-directional real-time tracking

*“**W**ORK management can be defined as a way of developing structure in a complex project, where the independent variables of time, cost, resources and human behavior come together.” - Rory Burke*

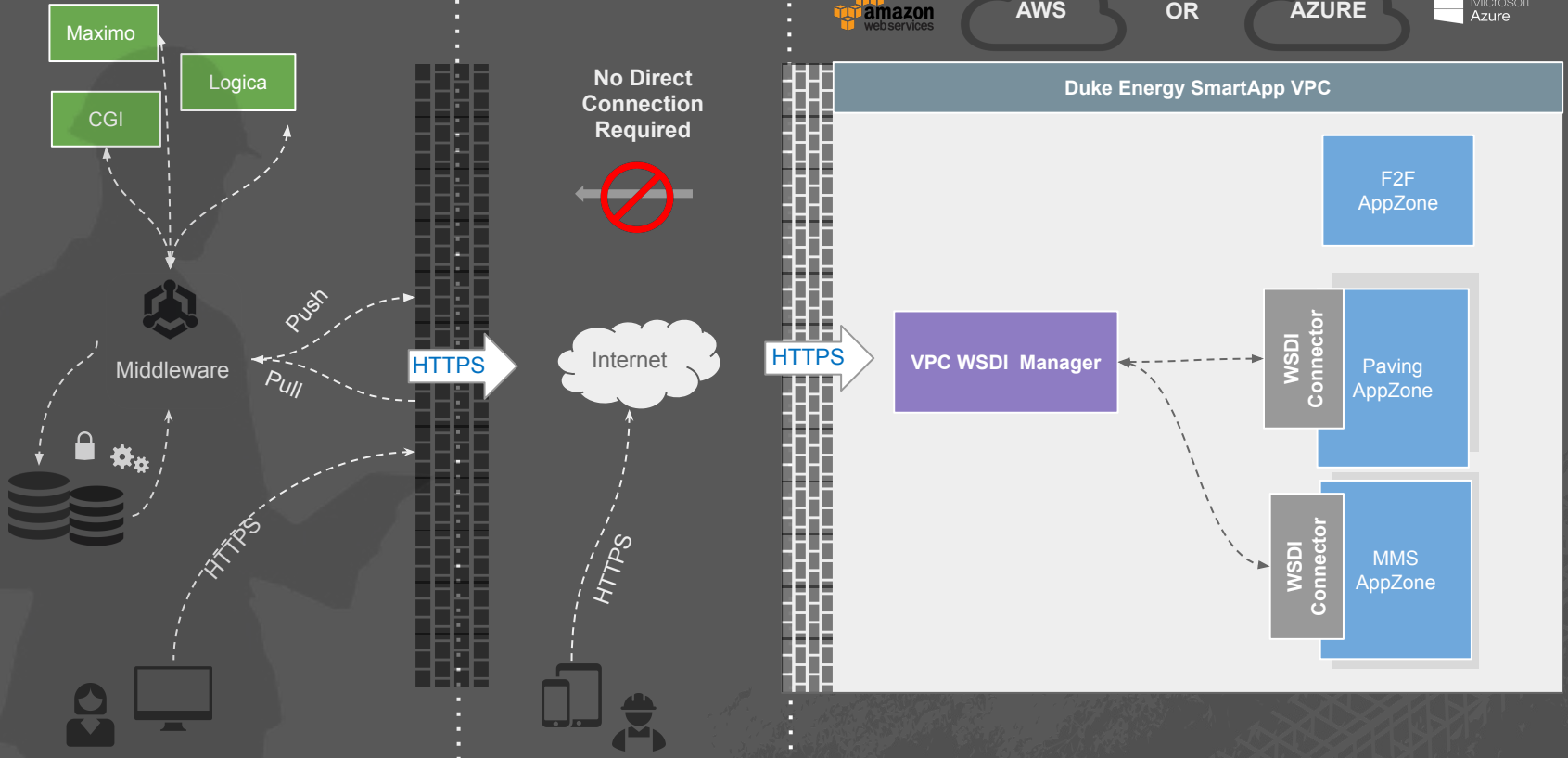


# Enterprise Security Overview

## Internal Security

## Internet

## Cloud Infrastructure



# Success Highlights:

Corporate Standard for GasOPS & CM Paving delivering **survey grade GPS asset & inspection field data**

159,701 Opening Tickets

249,721 Paving Orders

141,404 AsCon Sketches

685,091 Fuse Installs,  
GPS & Inspections

59,764 Gas Tickets

Turn your **Jobsite**  
into a **SmartSite™**

## Success Highlights:

US standard for 360° inspections & 3rd party attachment licensing

4 Million+ Assets

2 Million+ Poles

149,721 Inspections

185,091 Manholes

31,405 3rd Party Licenses

Turn your **Jobsite**  
into a **SmartSite™**



Gas Operations - Pipe/Fittings  
Installation, GPS tracking, Field  
Sketching & Inspections

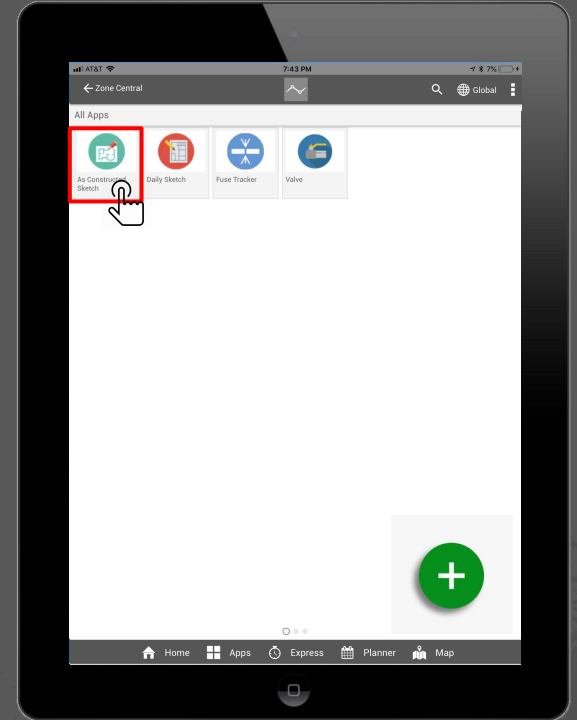
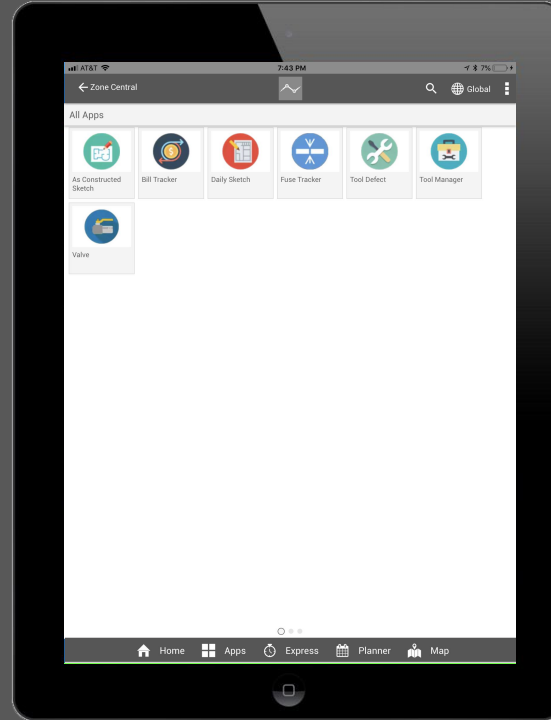




## Success Spotlight: Gas Operations, Installations & Inspections

Joiners & Second Inspectors can create **As Constructed Sketches** by simply;

- ❑ **Tap** on the the **As Constructed Sketch form**.
  - ❑ **Note:** This can be done from Mobile or Desktop devices.
- ❑ **Search & Select** the right **Gas Ticket** that this sketch is related to.
- ❑ **Tap** on the green plus button.





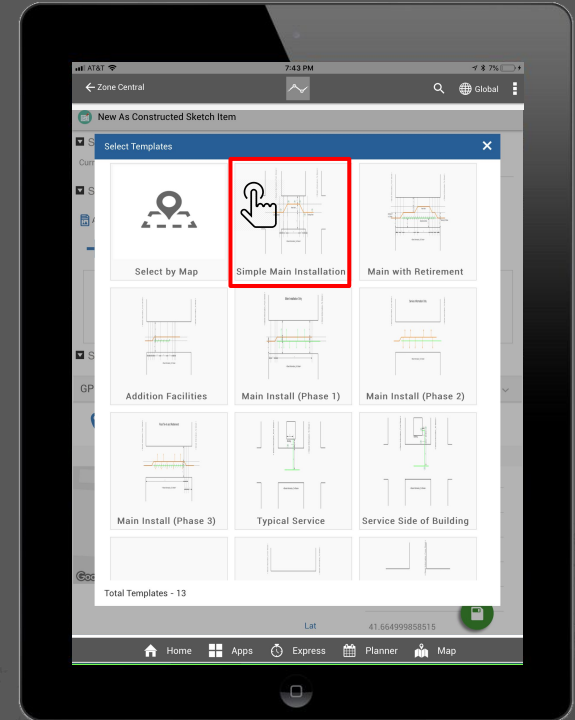
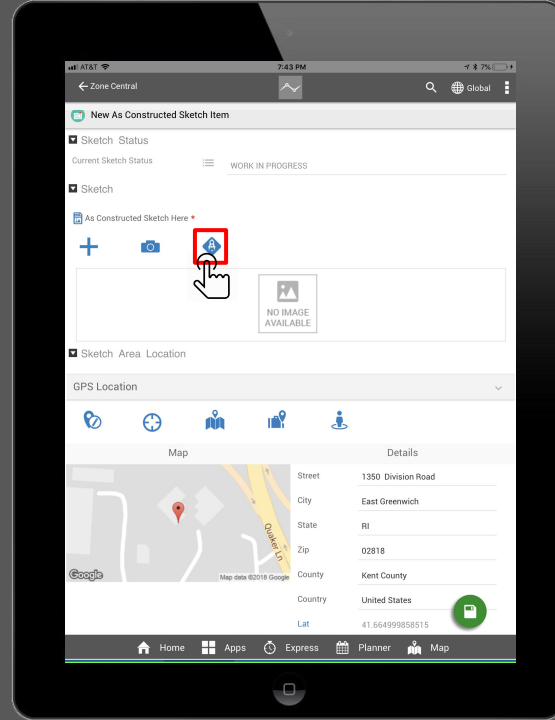
## Success Spotlight: Gas Operations, Installations & Inspections

Once the **As-constructed Sketch** form loads;

- Tap the **Sketch** icon on your form.
- Select a starting **Template**

background for your As-constructed sketch (street intersection, gas main, service ties, etc..)

- Note:** Administrators can define new or update existing templates and easily roll them out to users from one central admin console.

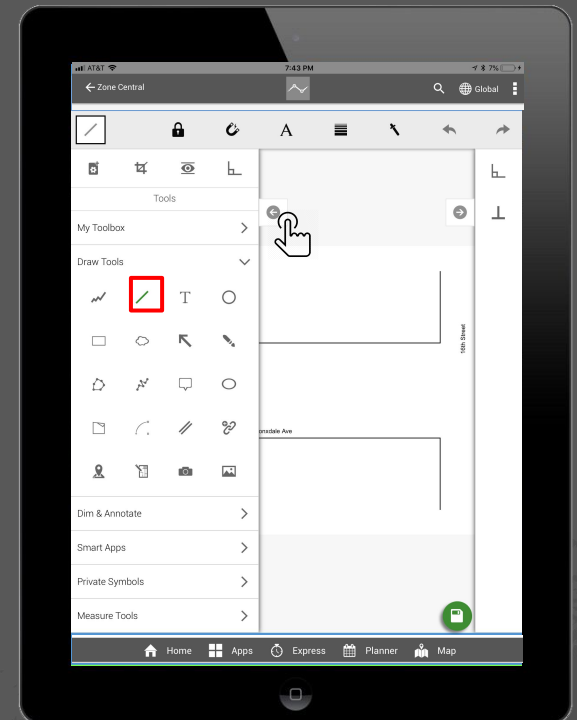
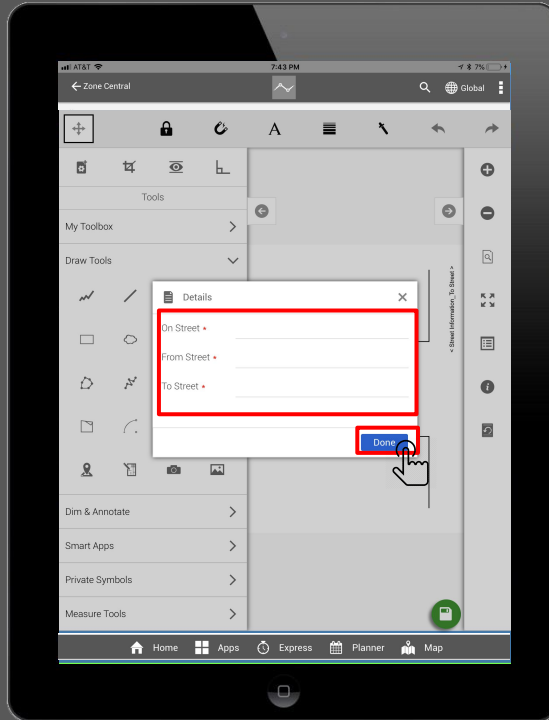




## Success Spotlight: Gas Operations, Installations & Inspections

Once an IQ:Sketch™ **Template** has been selected, users can:

- ❑ **Fill in** the data attributes that have been defined with the template (ie. **On Street, From Street, and To Street.**)
- ❑ **Start Drawing;** Open your **Drawing Tool** slider menu from the **left** and start drawing by selecting a draw tool command; ie line, circle, text, rectangle, etc.



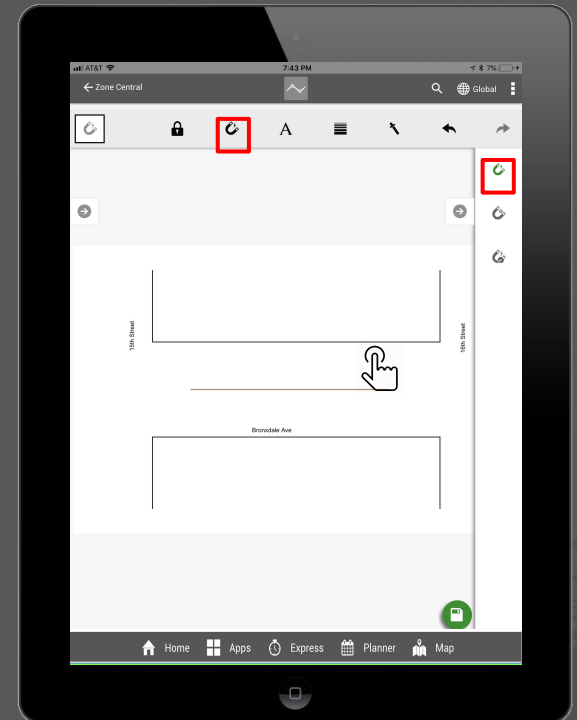
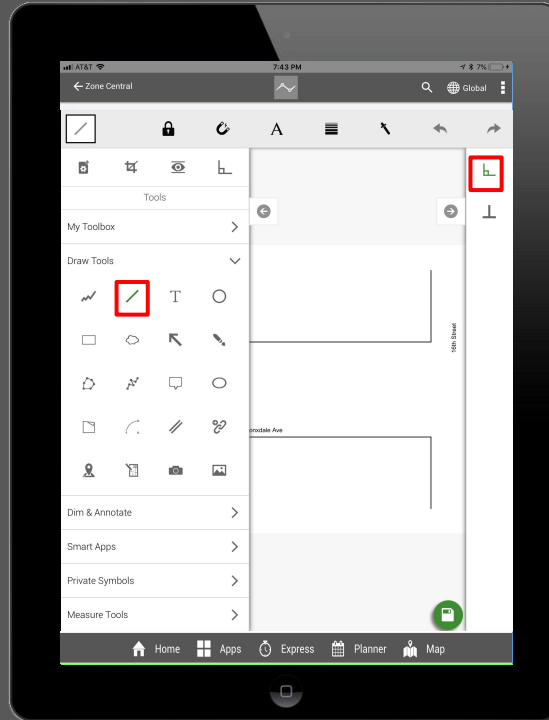


## Success Spotlight: Gas Operations, Installations & Inspections

IQ:Sketch™ **optimized** for mobile usability feature set makes it easy for user to draw on any mobile device form factor or size.

Users can;

- ❑ Leverage **Ortho & Perpendicular** to easily draw straight lines.
- ❑ Use the **Magnetize tool** to easily snap to end, mid, center points allowing you to accurately place your next items.
- ❑ Use a **pen stylus** for even faster more precise drawing.





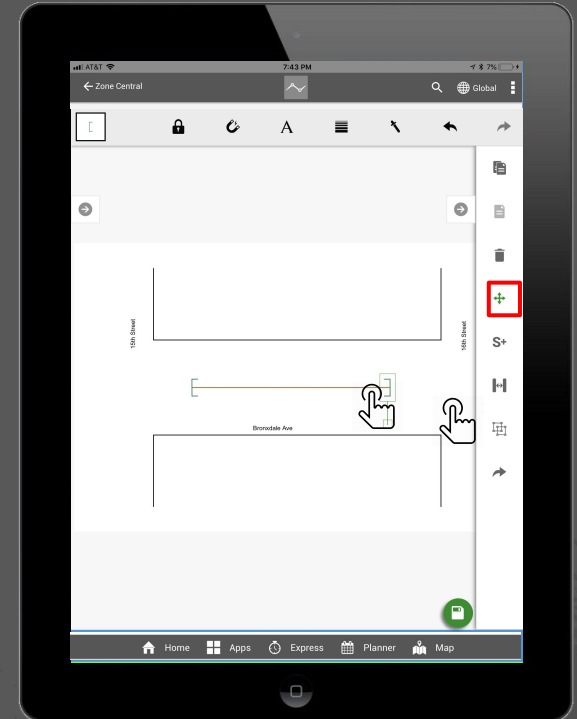
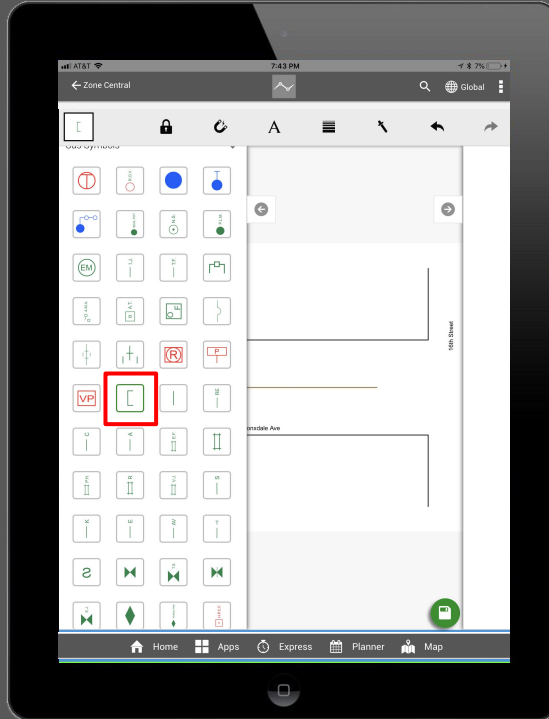


## Success Spotlight: Gas Operations, Installations & Inspections

Using the admin configured **Gas Symbols Palette** found in the left Draw Tool allows users to easily place common gas symbols onto their sketch;

### Example. Placing a gas cap:

- ❑ **Tap** the cap symbol.
- ❑ **Tap** on either end of the line to drop the symbols.
- ❑ Using the **auto-move** selection, combined with **ortho & rotate** makes it easy to adjust as needed.

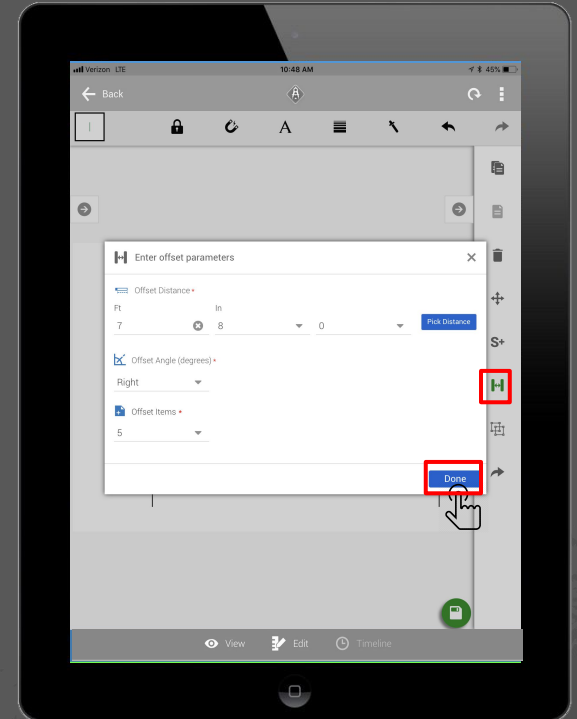
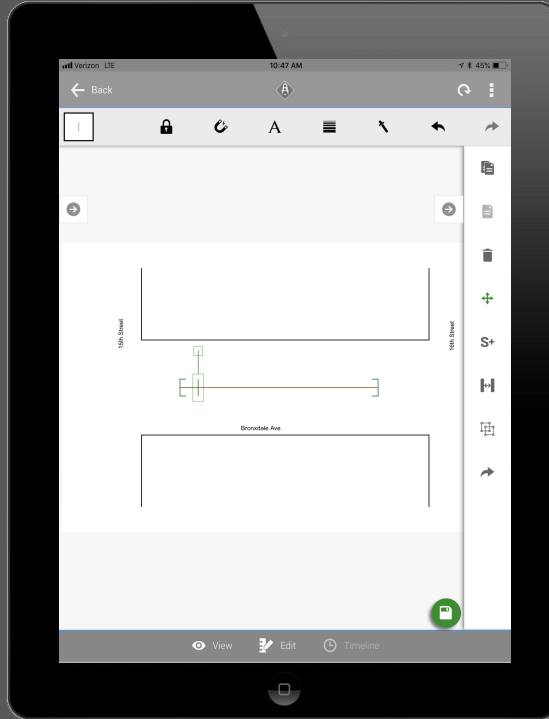




## Success Spotlight: Gas Operations, Installations & Inspections

Using the IQ:Sketch™ **Offset Wizard** makes precision placement of multiple symbols or draw items a snap.

- ❑ **Tap** on symbol to place first item
- ❑ **Select** the **Offset Tool** in the right hand navigation.
- ❑ **Select** the distance, the offset angle, and number of items. Tap Done.



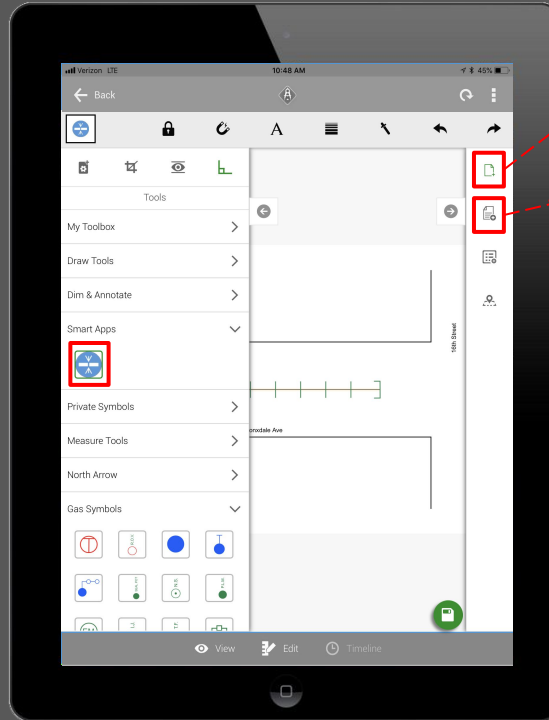


## Success Spotlight: Gas Operations, Installations & Inspections

IQ:Sketch™ symbol **SmartObjects™** makes adding data attributes, data validation and workflow possible to your Sketch form symbols..

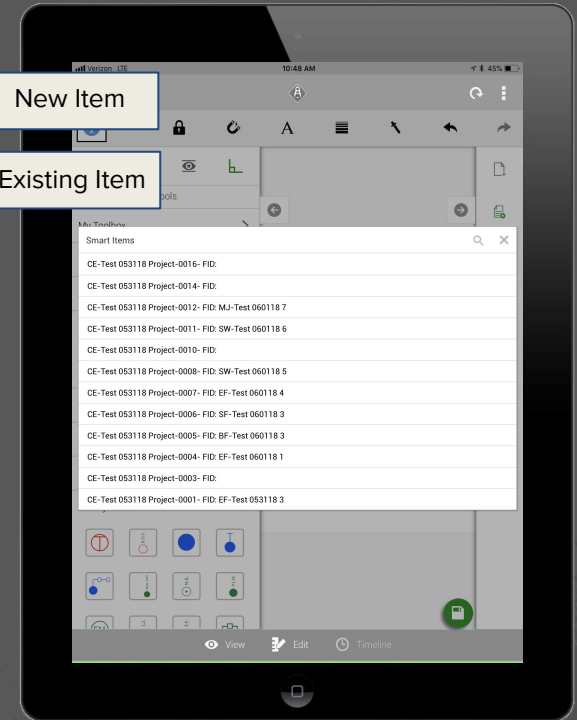
### Example: Placing new or existing Fuse SmartObjects onto the sketch

- Slide open Draw Tools and **Tap** the **Fuse SmartObject** icon.
- Tap** on Existing Item.
- Tap** in sketch canvas where you wish to place Fuse smartobject visual symbol.



New Item

Existing Item

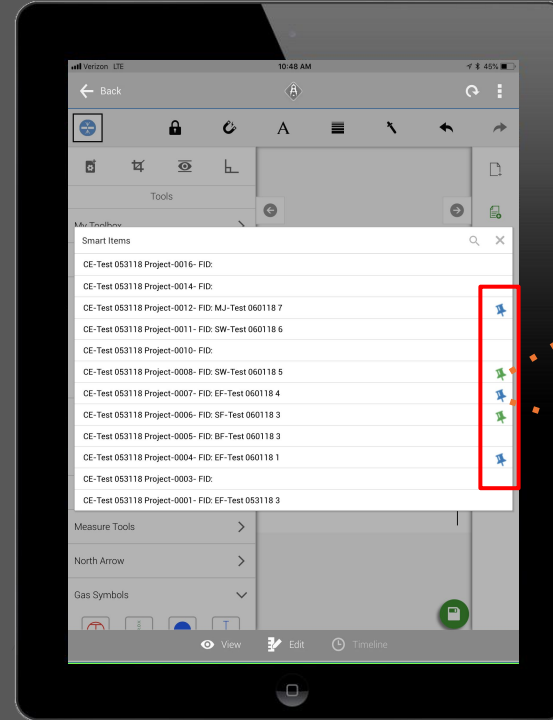




## Success Spotlight: Gas Operations, Installations & Inspections

When IQ:Sketch™ **SmartObjects** are placed on As Constructed Sketches, a **pin indicator** is displayed to note it has been added onto this or another sketch to help you easily track status.

- ❑ A **green pin** identifies fuse record is placed on current sketch.
- ❑ A **blue pin** identifies fuse record is placed on another sketch.





# Success Spotlight: Gas Operations, Installations & Inspections

To finish your **As Constructed Sketch Form** simply fill out the rest of the admin defined data attributes for all Type of Work, Gas main & service details.

- ❏ **Note:** Data form **validation** assures required fields and correct **normalized data input** is always entered.

Verizon LTE 10:48 AM 45%

Back

New As Constructed Sketch Item

Country: United States

Lat: 41.66499858515

Lng: -71.500720606321

Synced With:

Source: Device

Accuracy: 10 meters

Work Area Location

Select Work Type

- Gas Main
- Gas Service
- Both

Constructing Org Employee Info

Constructing Organization EMP...

Energizing Org Info

Energizing Organization

View Edit Timeline

Verizon LTE 10:48 AM 45%

Back

New As Constructed Sketch Item

Work Type

Select Work Type\*

Both

Gas Main

PURGE & ABANDON

Material

Size (in)

Year

Length (ft)

Cover (ft)

N2 or Air

End Cap Location 1

End Cap Location 2

INSTALLATION

LP

IP

MP

HP

Method

Material

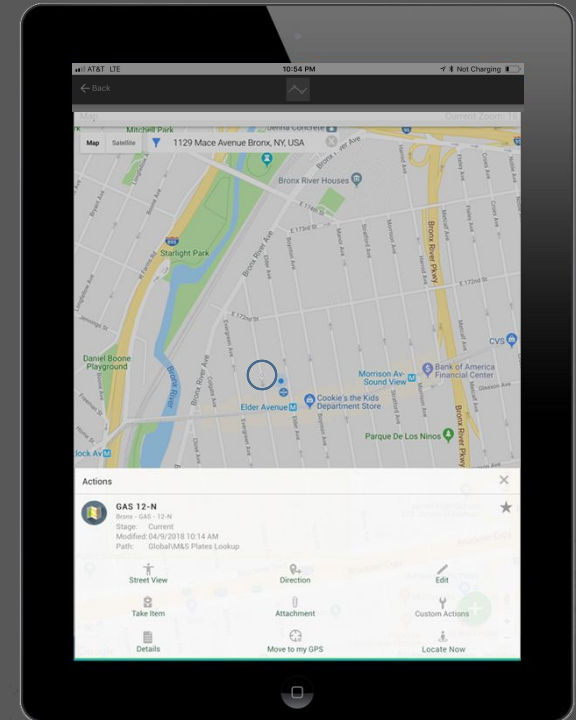
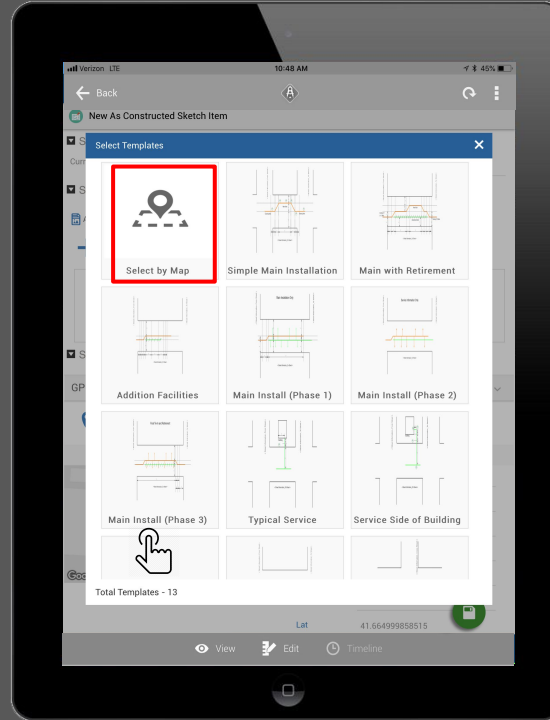
View Edit Timeline



# Success Spotlight: Gas Operations, Installations & Inspections

IQ:Sketch™ alternatively allows user to **Clip & Sketch** on top of a **Map Templates** (b&w, color, satellite).

- ❑ **Tap** Select start by **Map Template** option
- ❑ **Clip Map** area and select background preference you would like to bring into your sketch (b&w, color, satellite).

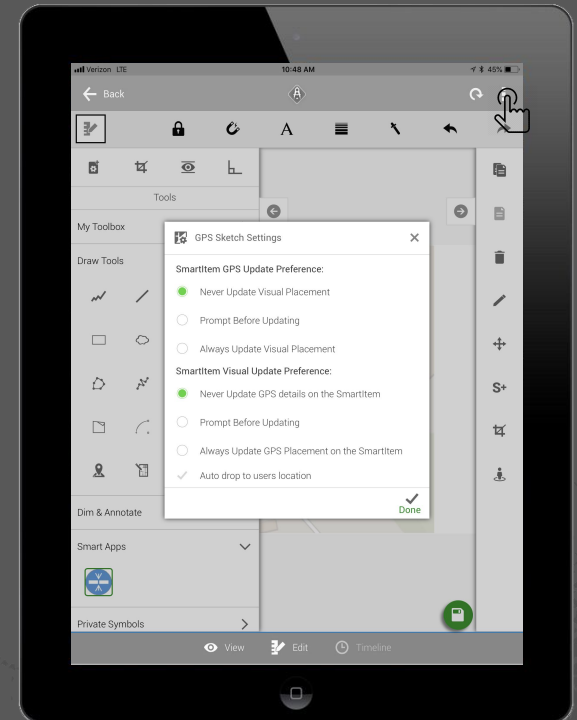
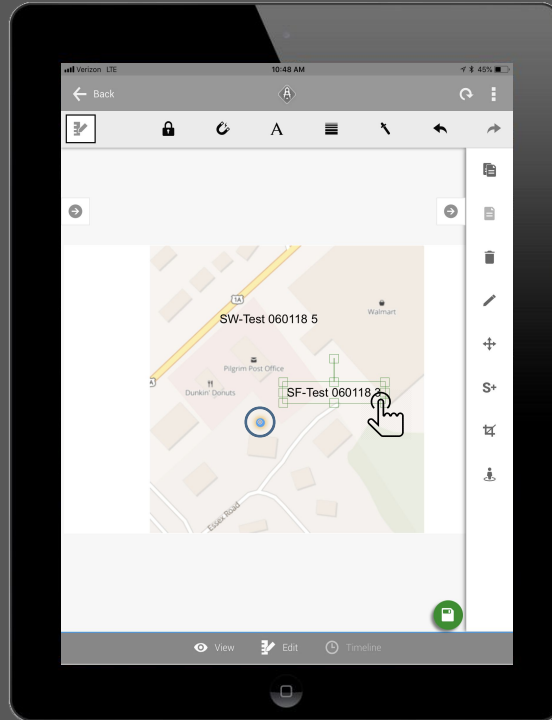




## Success Spotlight: Gas Operations, Installations & Inspections

Once the **Map Template** boundary is selected the mobile users actual current **GPS location beacons** inside IQ:Sketch™

- The sketch built-in **GeoCAD™** features will now allow user to easily and accurately use their current **GPS location** to **draw, dimension, drop symbols, or place smartobjects.**

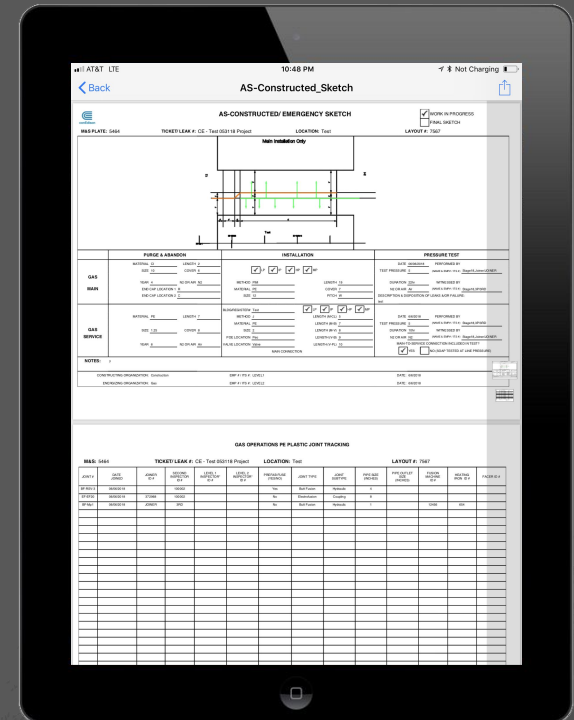
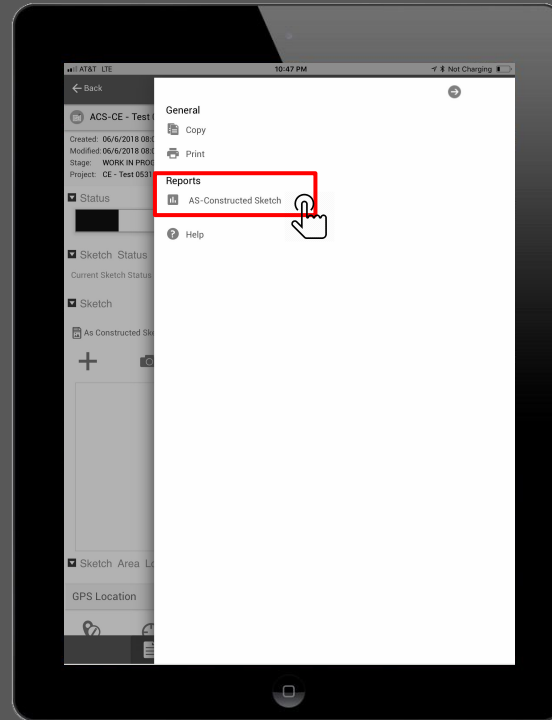




# Success Spotlight: Gas Operations, Installations & Inspections

A completely filled in and pixel perfect ready for print **As Constructed Sketch Report** can be automatically generated on mobile or desktop

- ❑ The sketch, and **ALL** the mains and/or services data entered will display on **Page 1**.
- ❑ All associated **Fuse SmartObjects** and their attribute data will display on **Page 2**.







# Success Spotlight: Gas Operations, Installations & Inspections

- With IQ:Sketch™ built-in support for **3rd party external GPS devices** (EOS, Trimble) Con Edison has easily integrate into the Fuse to Fuser Program the ability for third party inspectors to **CaptureNow™** centimeter accurate geocode data



Source: Device  
Accuracy: 10 meters

Source: Device  
Accuracy: 10 meters

CaptureNow™

My Current Latitude  
**41.665456755554**

My Current Longitude  
**-71.456787954445**

My Current Altitude  
**3021.65 ft**

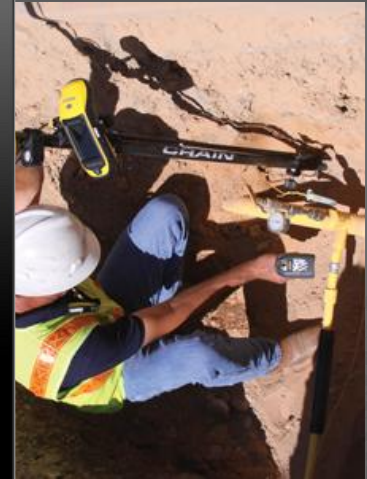
Current Accuracy: **6959.06266404 ft**

Float

Use Value

Source: EXTERNAL GPS EOS  
Accuracy: 02 Centimeters

Source: External GPS EOS  
Accuracy: 02 Centimeters



centimeter accurate  
GPS data



# Success Spotlight: Gas Operations, Installations & Inspections

- IQ:Sketch™ built-in GPS **LocateNow™** feature users can easily **Click & Locate** any GPS geocoded GasOps (SmartObject™) in the field right from the sketch.



centimeter accurate  
GPS data

Back

93c19b72-17da-4556-b78e-a6de914d8b0a

Tools

EM

CE-03202018-...

East S

EM Existing Main

Locate Now™

Distance From Item: 341.82 ft

Direction: Go Straight

Current GPS: External, Current Accuracy: 1 ft [Fixed]

Item GPS: External, Item Accuracy: 1 ft [Float]

N 0°

341.82 ft

W -90°

S 180°

Locate Now™

Distance From Item: 19.68 in

Current GPS: External, Current Accuracy: 1 ft [Float]

Item GPS: External, Item Accuracy: 1 ft [Fixed]

N 0°

19.68 in

W -90°

E 90°

S 180°

Float Disclaimer: Accuracy may vary up to 15.74 in Dark Theme

Locate Now



Paving, Opening Tickets  
& Work Orders

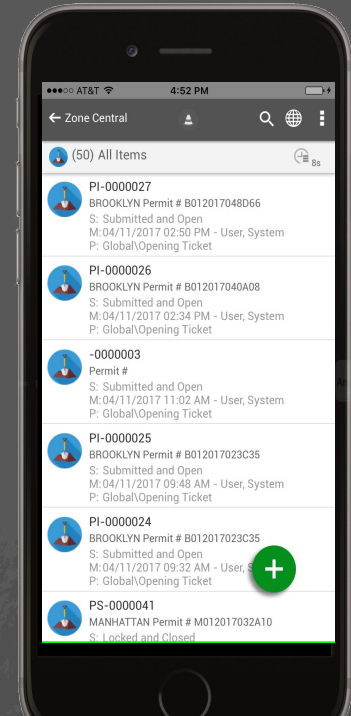
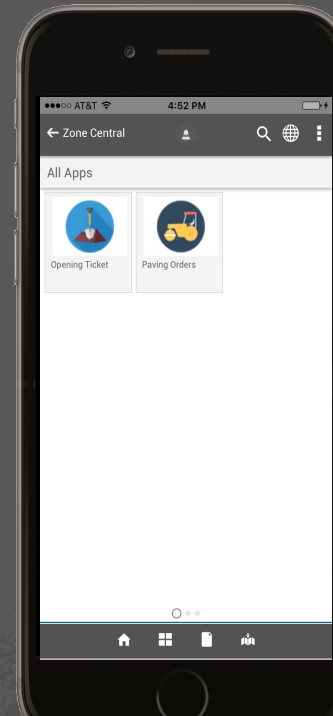
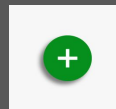




## Success Spotlight: Paving, Opening Tickets & Work Orders

Con Edison leveraged the SmartApp IQ:Sketch™ platform to digitize the entire **Opening Ticket** sketch form process through to the resulting Contractor facing **Paving Order Work Packages**,

- ❑ Con Edison employees via Role based security are granted access to the **Opening Ticket Sketch Form**.
- ❑ **By simply clicking the green + button**, a new Opening Ticket sketch input form will be displayed to fill in on mobile or desktop devices..

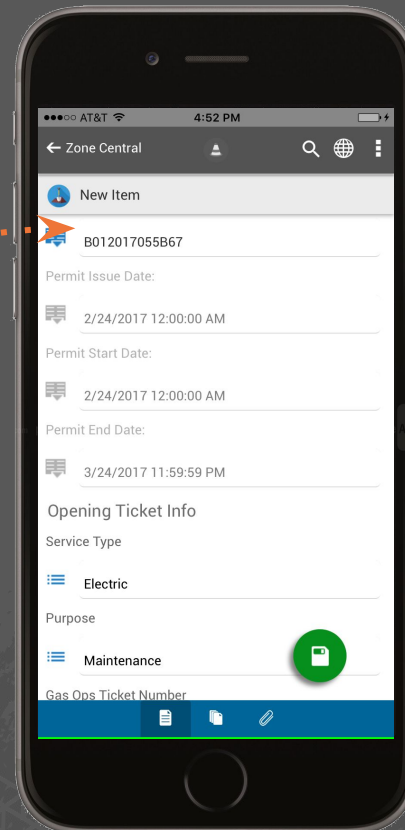
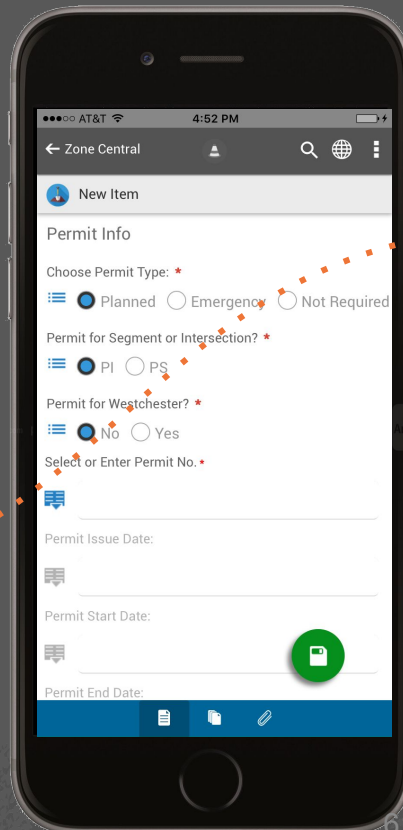
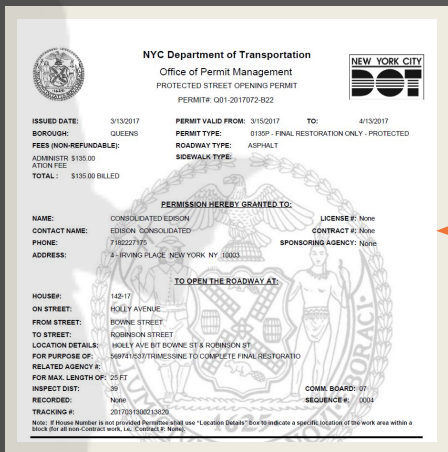




# Success Spotlight: Paving, Opening Tickets & Work Orders

The Opening Ticket starts by **selecting a NY DOT permit**.

- ❑ Via a **REST API** based integration selecting a Permit automatically populates the permit data, and links a **PDF** of that permit to the Opening Ticket.

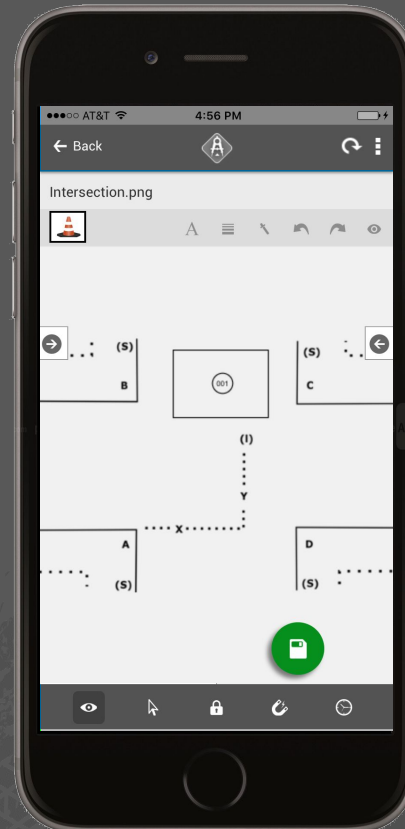
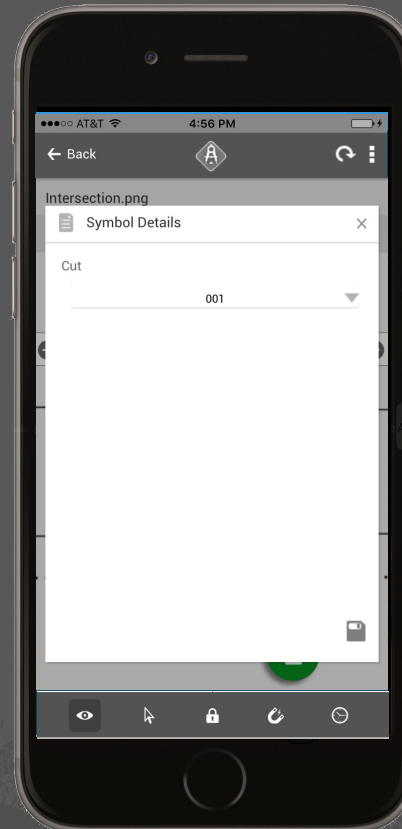
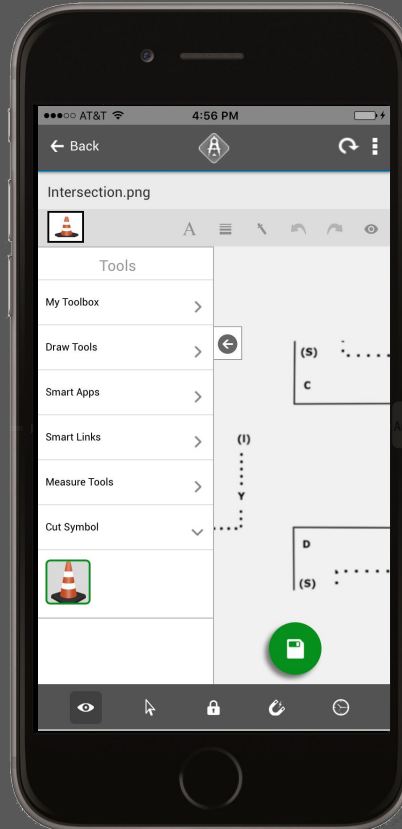




## Success Spotlight: Paving, Opening Tickets & Work Orders

The Opening Ticket sketch form allows users to **easily draw and annotate the area to be restored**, noting each cut using the **Cut SmartObject™ symbol**.

- ❑ **Selecting the Cut Symbol** and clicking anywhere on the intersection or street segment template allows the creator to **quickly add multiple Cuts**.
- ❑ Other Drawing Tools like **lines, rectangles, dimensions**, etc. are available to make **sketching** the restoration area **easy and fast**.





## Success Spotlight: Paving, Opening Tickets & Work Orders

Cut symbols added to the Sketch are **automatically added** to the Opening Ticket - Cut Section.

- Additional cut information (dimensions, material, etc.) can easily be entered by the user.
- Once the electronic **Opening Ticket is saved**, it is automatically sent to Paving Clerks to **create & assign Contractor Paving Orders**.

AT&T 4:52 PM  
← Zone Central

New Item

Cut #  
Select Sketch Cut No. \*

001

Cut Photo (Optional)  
Select Sketch Cut No. [Search] [X]

001 [Checkmark]

Other: [Right Arrow]

Opening Info

LANE  
[Menu] [L] [S] [P] [T]

DISTANCE

PT: (Start Point of Measure)

[Save Icon]

AT&T 4:52 PM  
← Zone Central

New Item

ENTER CUT SIZE BELOW

Cut Length (ft.): \*

10

Cut Width (ft.): \*

2

Cut Base Dimension:  
Base Depth (ft.): \*

1

Base Material: \*

[Menu] [B] [C] [G]

Cut Surface Dimension:  
Surface Depth (ft.): \*

.5

[Save Icon]

AT&T 4:52 PM  
← Zone Central

New Item

ENTER CUT SIZE BELOW

Cut Length (ft.): \*

10

Cut Width (ft.): \*

2

Cut Base Dimension:  
Base Depth (ft.): \*

1

Base Material: \*

[Menu] [B] [C] [G]

Cut Surface Dimension:  
Surface Depth (ft.): \*

.5

[Save & Close] [Save & New] [Save & Copy]

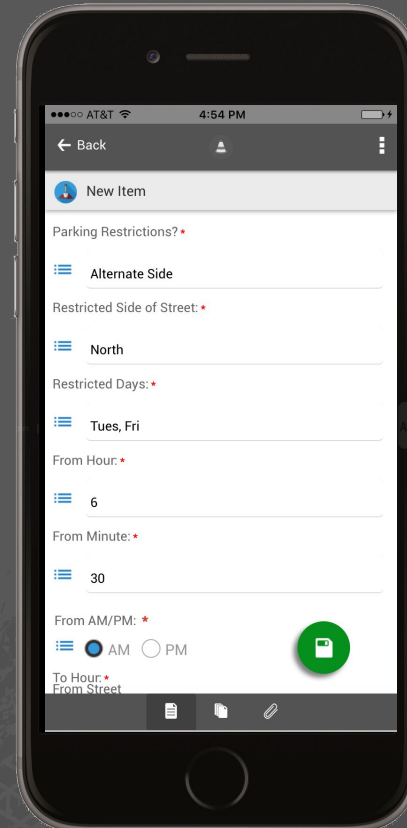
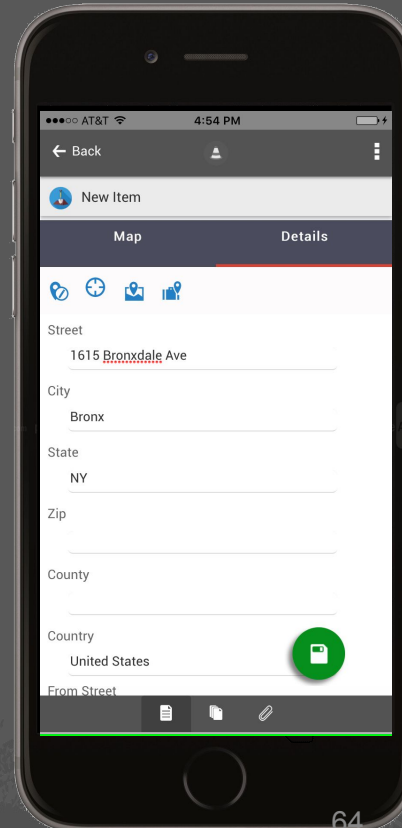
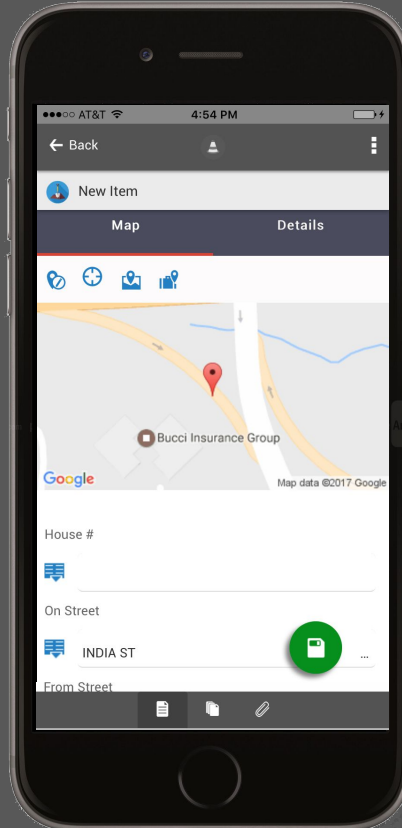
[Save Icon]



## Success Spotlight: Paving, Opening Tickets & Work Orders

The Opening Ticket Form **allows the users device to pinpoint his or her current location.** The address can also be adjusted by editing the defaulted GPS.

- ❑ This **geocoded map** will help **tie back future Paving Orders** to the same longitude and latitude.
- ❑ **Parking Restrictions** can also **be noted** based on the conditions at the location.



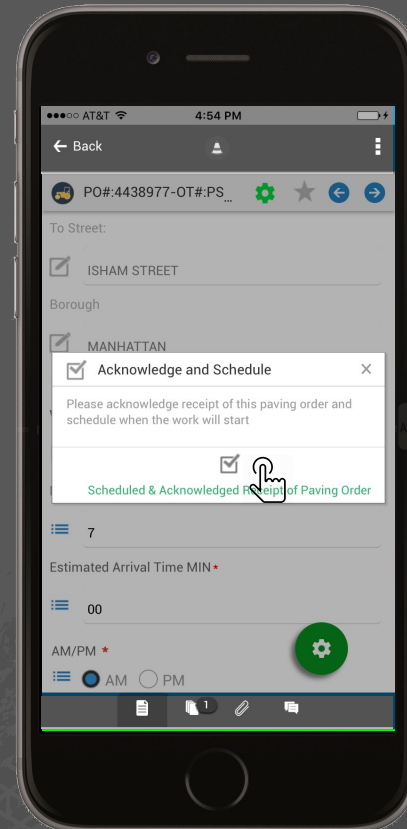
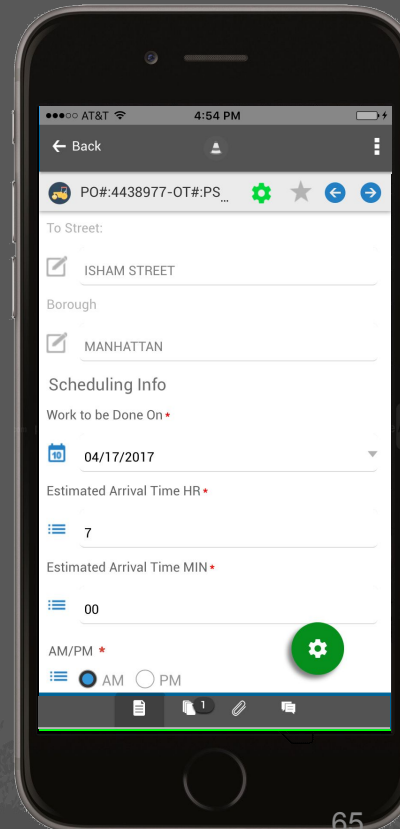
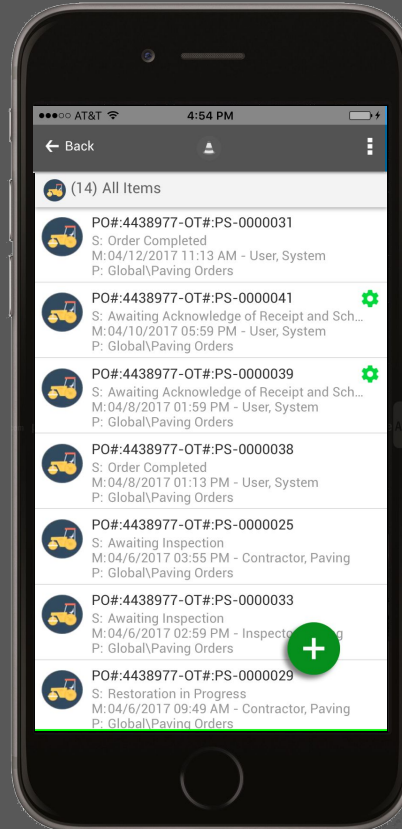




## Success Spotlight: Paving, Opening Tickets & Work Orders

From the Opening Ticket form one or more Contractor **Paving Order Work Packages** can be generated by Paving Clerks that include the necessary Permits, Sketch, and Work to Perform data.

- Contractors are able to see their assigned Paving Orders, on their mobile devices and **acknowledge & schedule** the restoration work.

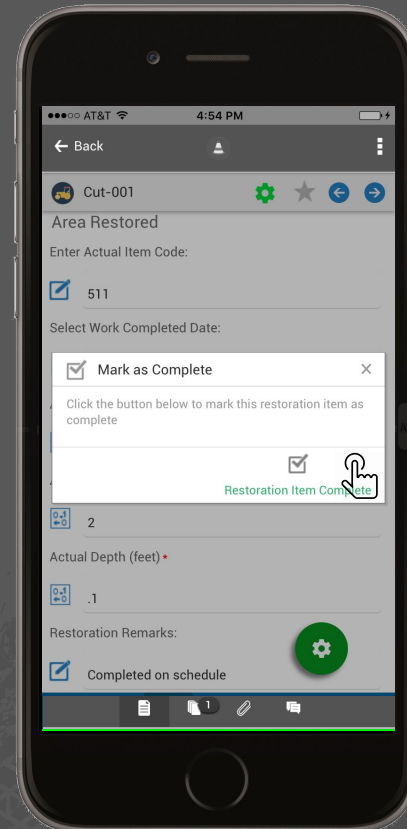
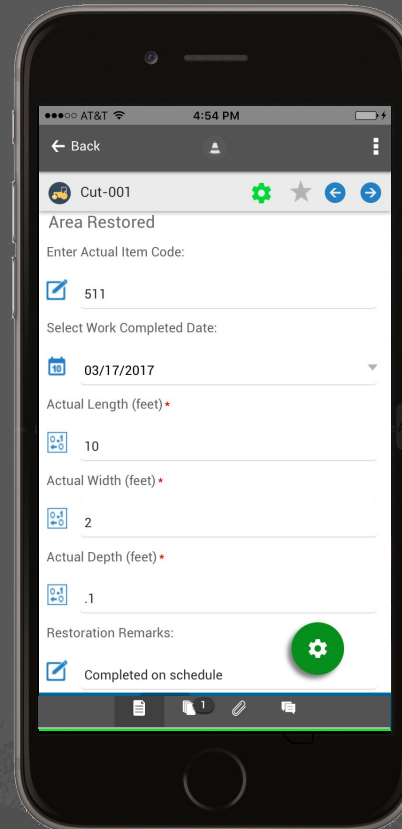
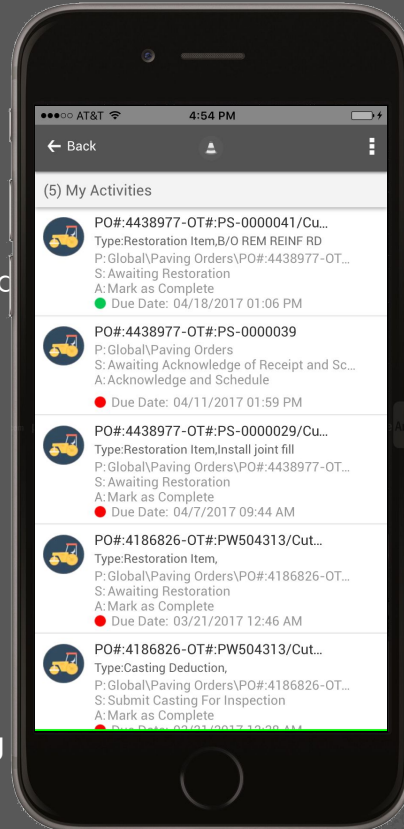




## Success Spotlight: Paving, Opening Tickets & Work Orders

Once scheduled, the Paving Order is moved to “Awaiting Restoration”.

- Contractors can identify outstanding work to be completed by using their **Mobile Activity Work Queue**.
- Each Restoration Item is completed by entering the **restoration actuals**.
- The Contractor then marks the restoration as **complete** by hitting **the green workflow gear**.





## Success Spotlight: Paving, Opening Tickets & Work Orders

The Contractor identifies whether there is an Inspector or CCI on location, and selects that ConEd employee.

- Once selected, **the Inspector or CCI will be notified via email** of a pending inspection and **will have workflow to complete it.**
- Each Restoration Item is then reviewed** and the length, width, and depth/diameter info is verified.

PO#:4438977-OT#:PS...

AM/PM \*  
 AM  PM

Inspection Routing Info

Identify Whether Inspector or CCI On Location? \*

Only CCI on Location  
 No ConEd Rep on Location  
 Inspector on Location

Select CCI On Site: \*

CCI,Paving;

Debris Y/N

Do plate, material, or debris need to be picked up by excavator?  
 Yes  No

Variation Reason (Select All That Apply):  
Inaccurate Measurements for Area to be  
 Yes  No

Cut-001

Inspected By

Inspected Date

CCI Review Info

Reviewed Length  
10

Reviewed Width  
2

Reviewed Depth/Diam  
.1

Cut-001

CCI Inspection Result 3

Please inspect this restoration item and select the appropriate action

Signature \*

Approve

Return to Contractor for Updates





## Field Activity Report





# Success Spotlight: Field Activity Report

Con Edison leveraged the SmartApp IQ.Sketch™ platform to digitize the entire **Field Activity Report** sketch form proces from **Inspectors** creating **Daily Field Activity Reports** in the field to **CCIs** reviewing & approving them.



**CON EDISON PUBLIC IMPROVEMENT FIELD ACTIVITY REPORT**

Project #: 12345    EP-7 Project: Yes    Date: 5/13/2018  
 Contractor: CAC Industries Inc.    Contractor Time In: 8:5 AM    Contractor Time Out: 8:5 PM  
 Location: 4 Irving Place    Borough: Manhattan    Time On Location: 9:5  
 Marks Reviewed: Yes    Reviewed With: Joe King

**SKETCH**

NAME: 12345-5/13/2018-04    PROJECT: 12345    PRINT DATE: 6/7/2018    Page: 4

**Con Edison Public Improvement**    Date: 3/13/2017  
 Shift: (ST) (OV) (SA) (SU) (OS) (N)  
 Project #: 12556    Contractor: Trocom Construction Corp.  
 Location: 12

**FIELD ACTIVITY REPORT**

Type of Work	Sewer	Water main	Catch Basin	Chutes	Spillways
	Sidewalks	Roadway	Streetlights	Hydrants	Test Pits
	Curb	Crossing	LO's	Weather: 25.7 Scattered Clouds	

**Required Field Observations**

Are Code 753 marks present? If no, provide comment.	Yes	COMMENTS
Code 753 marks verified against Company plans? If no, provide comment.	Yes	
Con Ed facility marks reviewed and discussed with Contractor Representative. If no, provide comment.	Yes	
Con Ed facility marks reviewed and discussed with City Representative. If no, provide comment.	Yes	
Any environmental concerns? If yes, provide comment.	No	
Photos taken of exposed company facility interference? If no, provide comment.	Yes	

**Explanation Of Total Work Performed :**

Special Instructions given to the excavator: YES  NO

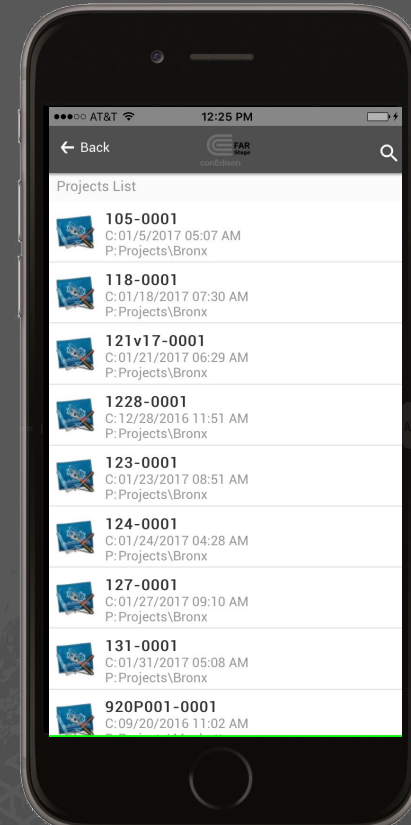
Explain:

Field data and quantities reconciled with: Not Required

For Record Purpose only: For T&E Payment: See T&E Sheet

LABOR	QTY	HRS	QTY	HRS	QTY	HRS	QTY	HRS
Labor Foreman	0	0	Teamster	0	0	Dump YBK	0	0
Laborer	0	0	Chauffer	0	0	Dump Trailer	0	0
Timber Foreman	0	0	City Foreman	0	0	Van	0	0
Timberman	0	0	Carpeniter	0	0	Pick-up Truck	0	0
Over Eng	0	0	Drill Runner	0	0	Tool Truck	0	0
Pump Eng.	0	0				Boom Truck	0	0
Comp. Eng	0	0				Excutor/Cat	0	0
Flagman	0	0				Backhoe	0	0
						Loader Cat	0	0

Clearance Report #: No    Photo: No    Damage Report: No  
 INSPECTOR / CR : Inspector, ConEd;    C.C.I. : CCI, ConEd;

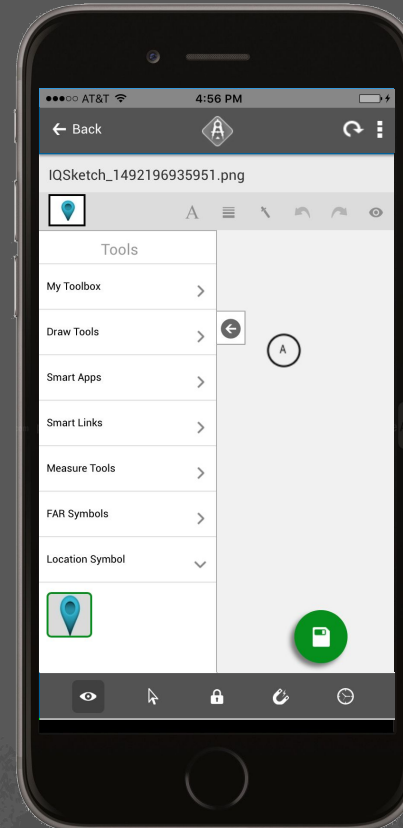
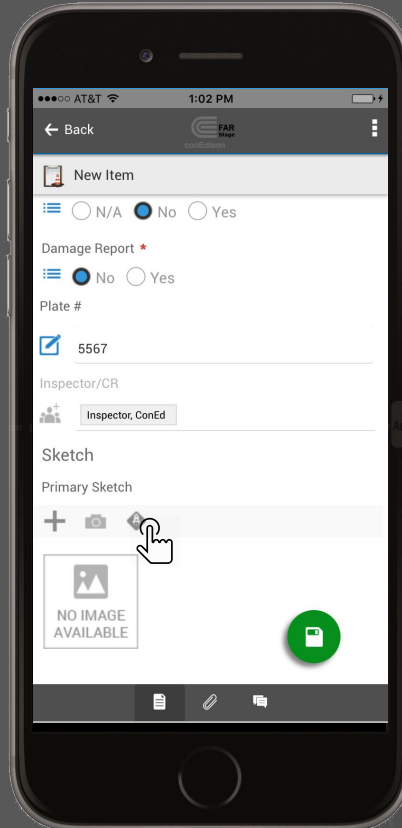




## Success Spotlight: Field Activity Report

The **Inspector** creates a **FAR daily site sketch**, identifying the **key work area locations** with a **Location SmartObject™** symbol.

- ❑ The inspector using IQ:Sketch™ has many additional **draw tools** (lines, clouds, rectangles, notes, etc..) to help accurately depict the site.
- ❑ **Locations SmartObjects** are automatically made available in the **Billing Items** section of the FAR form.





## Success Spotlight: Field Activity Report

The **Inspector** completed the **FAR** Form by inputting all the additional required data.

- Sketch Form **configured data validation** & required field rules assures that Inspectors submit complete and accurate FAR reports.

AT&T 1:02 PM

← Back

New Item

Select the shifts worked:

(ST)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
(OV)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
(SU)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
(SA)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
(H)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
OS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Green save button at bottom right.

AT&T 1:02 PM

← Back

New Item

Select the applicable Types of Work below:

Water Main	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Catch Basin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Sidewalks	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Spillways	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Streetlights	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Castings	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Green save button at bottom right.

AT&T 1:02 PM

← Back

New Item

Required Field Observations

Are Code 753 marks present? If no, provide comment.

Yes/No \*

Yes  No

Code 753 marks verified against Company plates? If no, provide comment.

Yes/No \*

Yes  No

Comments

753 marks missing

Con Ed facility marks reviewed and discussed with Contractor Representative. If no, provide comment.

Yes/No \*

Yes  No

Green save button at bottom right.





# Success Spotlight: Field Activity Report

Users are able to generate a **Field Activity Report** on their mobile device or desktop.

**CON EDISON PUBLIC IMPROVEMENT FIELD ACTIVITY REPORT**

Project #: 12345      EP-7 Project: Yes      Date: 5/13/2018  
 Contractor: CAC Industries Inc.      Contractor Time In: 8:15 PM      Contractor Time Out: 8:15 PM  
 Location: 4 Irving Place      Borough: Manhattan      Time On Location: 9:5

Marks Reviewed: Yes      Reviewed With: Joe King

**SKETCH**

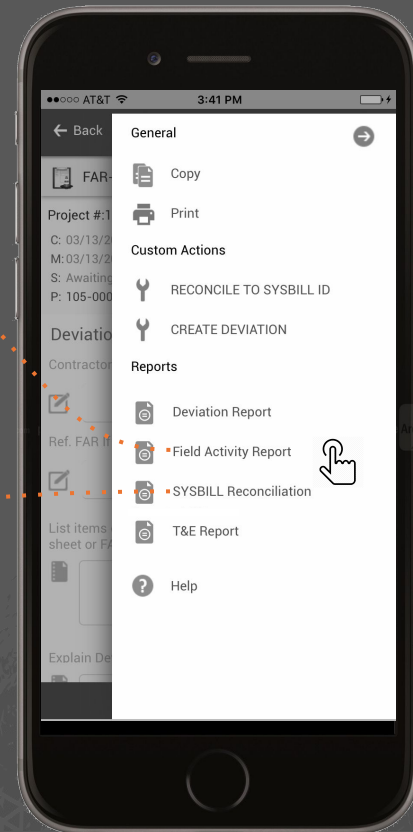
NAME: 12345-5/13/2018-04      PROJECT: 12345      PRINT DATE: 8/7/2018      Page:4

**Con Edison Public Improvement**      Date: 3/13/2017  
 Shift: (ST) (OV) (SA) (SU) (OS) (H)      Project #: 12558  
 Contractor: Trocom Construction Corp.

Location: 12

**FIELD ACTIVITY REPORT**

Type of Work	Sewer Sidewalks Curbs	Water main Roadway Castings	Catch Basin Streetlights L/O's	Chutes Hydrants	Spillways Test Fits					
				Weather: 25.7 Scattered Clouds						
<b>Required Field Observations</b>										
Are Code 753 marks present? If no, provide comment.										
Code 753 marks verified against Company plates? If no, provide comment.										
Con Ed facility marks reviewed and discussed with Contractor Representative. If no, provide comment.										
Con Ed facility marks reviewed and discussed with City Representative. If no, provide comment.										
Any environmental concerns? If yes, provide comment.										
Photos taken of exposed company facility interferences? If no, provide comment.										
<b>Explanation Of Total Work Performed :</b>										
Special Instructions given to the excavator:      YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>										
Explain:										
Field data and quantities reconciled with:      Not Required										
For Record Purposes only) For T&E Payment See T&E Sheet										
LABOR	QTY	HRS	QTY	HRS	EQUIPMENT	QTY	HRS	QTY	HRS	
Labor Foreman	0	0	Teamster	0	Dump TRK	0	0	Conc. Saw	0	0
Laborer	0	0	Chauffer	0	Dump Trailer	0	0	Arrow Board	0	0
Timber Foreman	0	0	Carp. Foreman	0	Van	0	0	Generator	0	0
Timberman	0	0	Carpenter	0	Pick-Up Truck	0	0	Tamper	0	0
Oper. Eng.	0	0	Drill Runner	0	Tool Truck	0	0	Bobcat	0	0
Pump Eng.	0	0			Boom Truck	0	0	Pump	0	0
Comp. Eng.	0	0			Excvt/Cat	0	0			
Flagman	0	0			Backhoe	0	0			
					Loader Cat	0	0			





## E-Damage Reporting

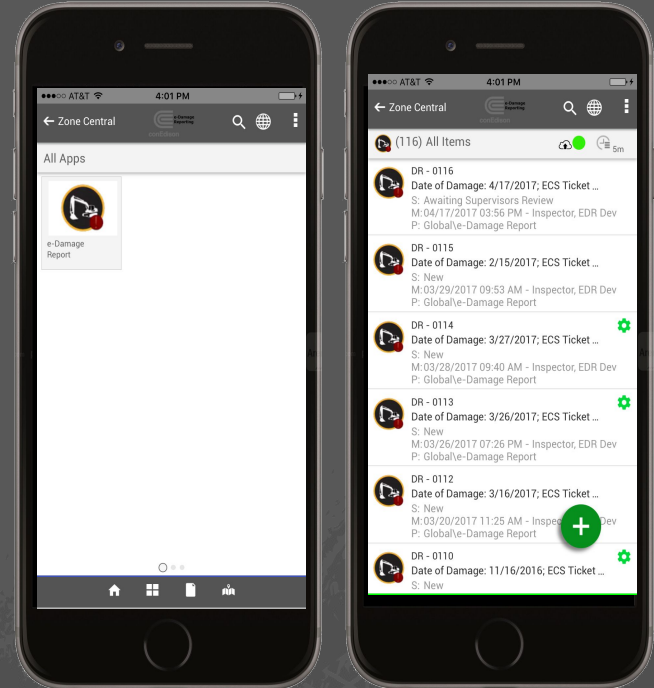




## Success Spotlight: E-Damage Reporting

Con Edison leveraged the SmartApp IQ:Sketch™ platform to digitize the entire **e-Damage** sketch form workflow process from **First Responder** to **Legal**.

- ❑ Inspectors & First Responders have access to the **e-Damage** form on their mobile devices..
- ❑ From the **e-Damage** form, Inspectors can quickly sketch the scene of the event & enter all related damage information.
- ❑ **By simply clicking the green + button**, a new **e-Damage** input form will be displayed to fill in.

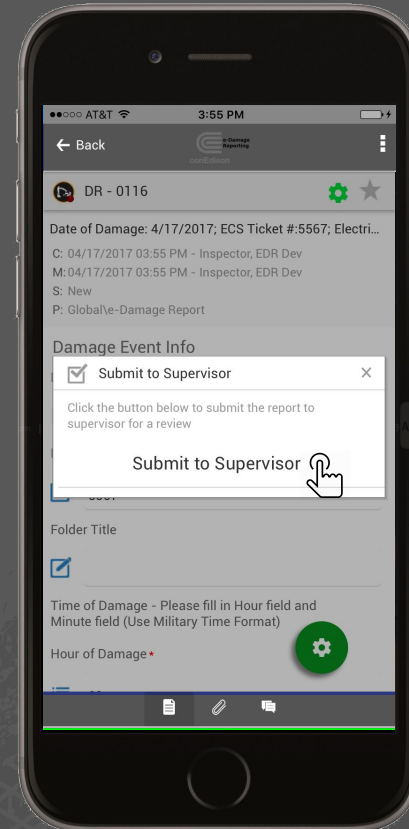
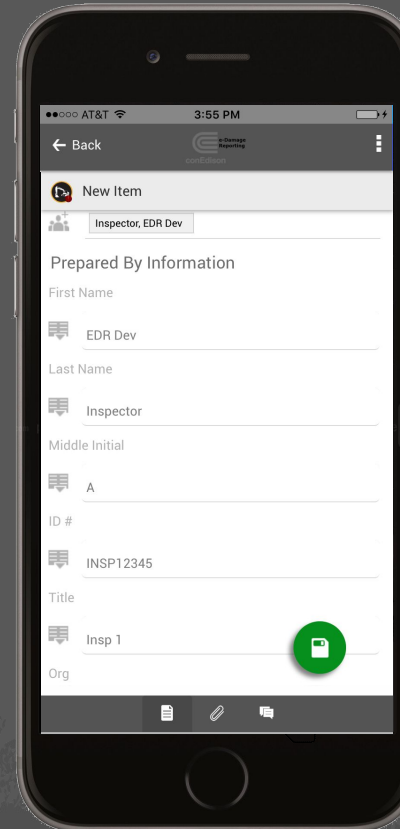
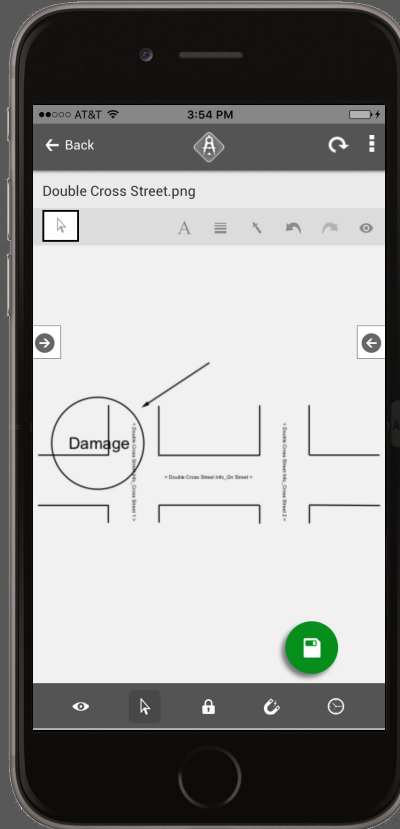




## Success Spotlight: E-Damage Reporting

Utilizing **IQ:Sketch™** the damaged area can be drawn. With a variety of drawing tools, Inspectors can **quickly and easily draw** the site of the damage.

- At the bottom of the e-Damage Report, the **Inspector** and his or her **Supervisor and Manager information is automatically populated** in the form.
- The Inspector saves the report, then hits the **green workflow gear to Submit to Supervisor.**





## Success Spotlight: E-Damage Reporting

Damage Supervisors will see a **green workflow gear** for any damages reported awaiting their review.

- Supervisors can at anytime review the completed e-Damage report form with all related **sketches & photos**.
- Supervisors can **send the e-Damage report back to the Inspector** or send it to the **Manager**.
- Managers have a similar step where they can **send back to the Supervisor, Close with No Bill Recommendation, or Send to Damage Coordinator**.

**DATE & TIME OF DAMAGE**  
6/30/2018 11:28

**FIELD REPORT OF DAMAGE TO COMPANY PROPERTY**  
For use in reporting damages to underground facilities by excavators

**EC5 TICKET #**  
WL18007917

INDICATES STREET NAMES, BUILDINGS, HOUSE NUMBER, LOCATION OF COMPANY FACILITIES FROM CURE LINE, BUILDING LINE, ETC. LOCATION OF EXCAVATION, DAMAGED FACILITY ETC. INDICATES MARKS RELATIVE TO DAMAGE AREA

Glen Rd.

Right-of-Way PL

Retaining Wall

Damage

1.8 m - 6" x 6"

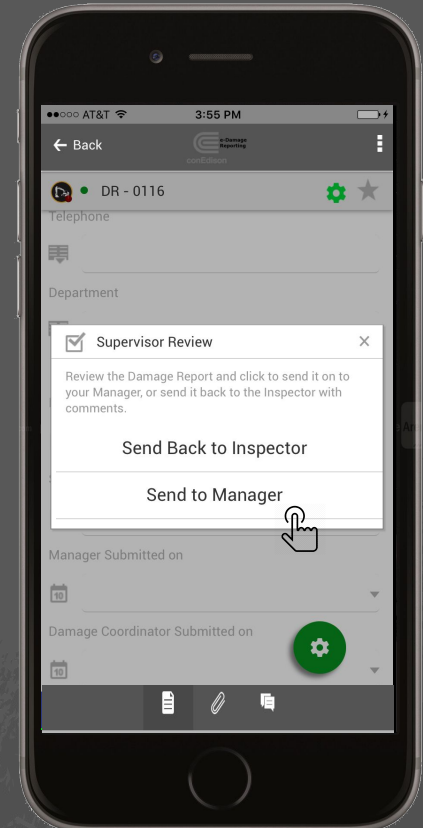
0.8 m

DESCRIBE THE DAMAGE TO THE COMPANY FACILITY AND EXPLAIN HOW IT HAPPENED:

<b>DID THE EXCAVATOR NOTIFY THE COMPANY OF INTENT TO EXCAVATE?</b> Yes Notified On: 6/27/2018	<b>WERE CODE 753 HARKOUTS VISIBLE?</b> Yes	<b>IF REQUIRED, WAS CONNECTION TO DETAIL SUBMITTED?</b> Not Applicable
<b>Code 753 No. 04278-178-012</b> (Attached Copy of Excavation Notice)	<b>WAS AN UNVERIFIABLE REPORT REQUIRED?</b>	<b>WAS EXCAVATOR NOTIFIED OF HARKOUT OR "NO FACILITIES" IN AREA PRIOR TO START DATE?</b> Yes Notified On: 6/27/2018
<b>WAS THE CODE 753 REQUEST CALLED IN ACCURATELY (I.E. START DATE CORRECT, REQUESTED MARK-OUT AREA SAME AS ACTUAL EXCAVATION AREA, ETC.)?</b>	<b>WAS AN UNVERIFIABLE REPORT RECEIVED?</b>	<b>DID THE EXCAVATOR LIMIT THE USE OF POWER EQUIPMENT IN THE VICINITY OF THE DAMAGE FACILITY?</b> No
<b>WERE COMPANY FACILITIES HARKED OUT?</b> Yes Marked Date: 6/27/2018	<b>WERE FACILITIES PLATES VERIFIED AGAINST MARKS PRIOR TO EXCAVATION?</b>	<b>DID THE EXCAVATOR PROVIDE REQUIRED SUPPORT AND PROTECTION TO THE DAMAGE FACILITY?</b> Not Applicable
<b>MARKED CORRECTLY?</b> Yes	<b>ARE FACILITY PLATES ACCURATE?</b> Yes	

Recommendation as to Billing: Yes Name of Party to be Billed: P.C. Masonry

Reason:



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Underground Manhole Inspections

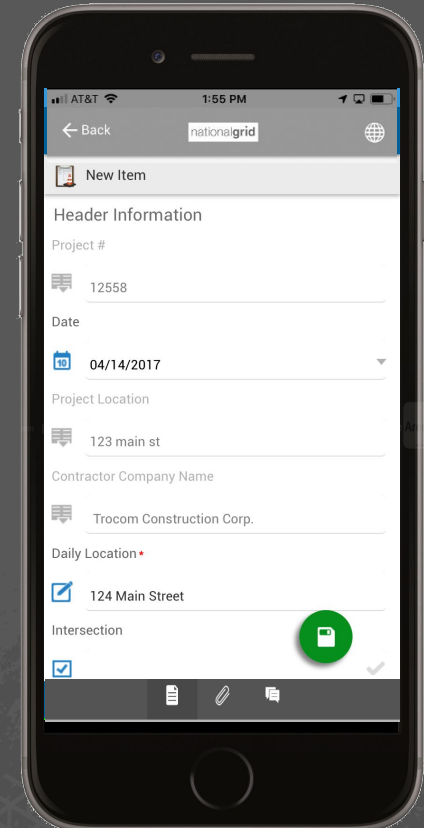
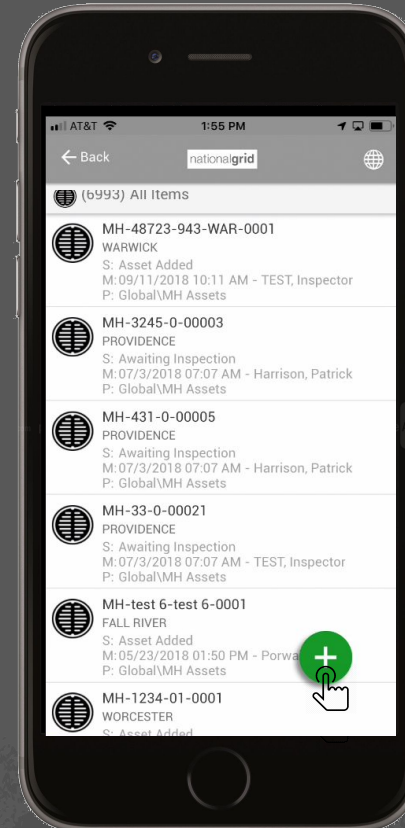
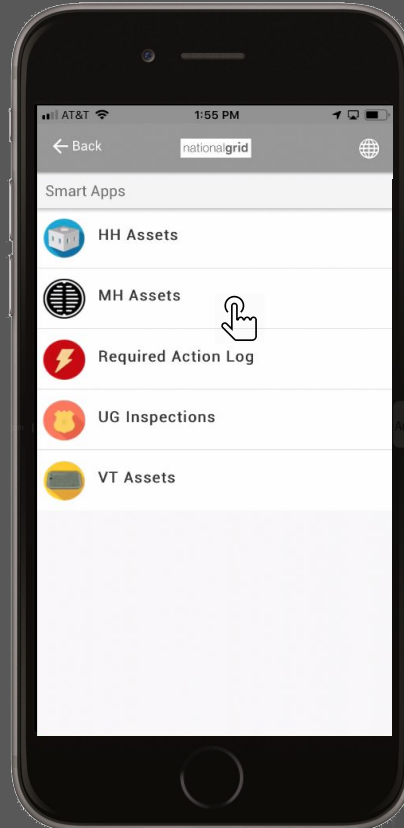




## Success Spotlight: **Underground Manhole Inspections**

The **Inspector** completed the **Underground Inspection Form** by inputting all the additional required data.

- ☐ Meta Data Property Form **configured data validation** & required field rules assures that Inspectors submit complete and accurate Inspection reports.

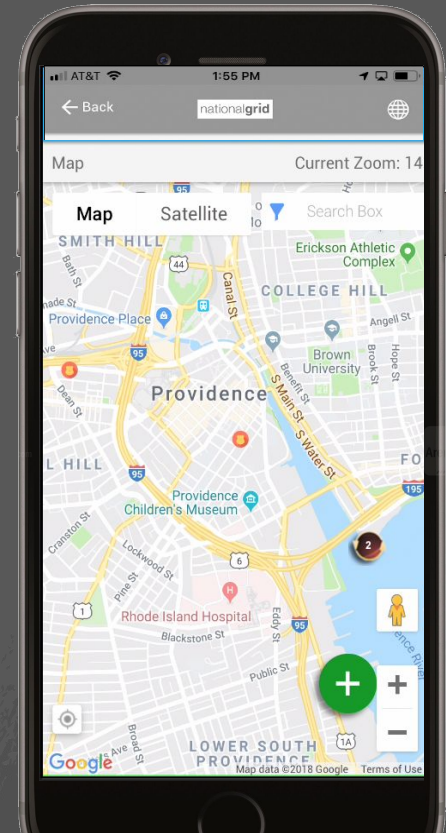
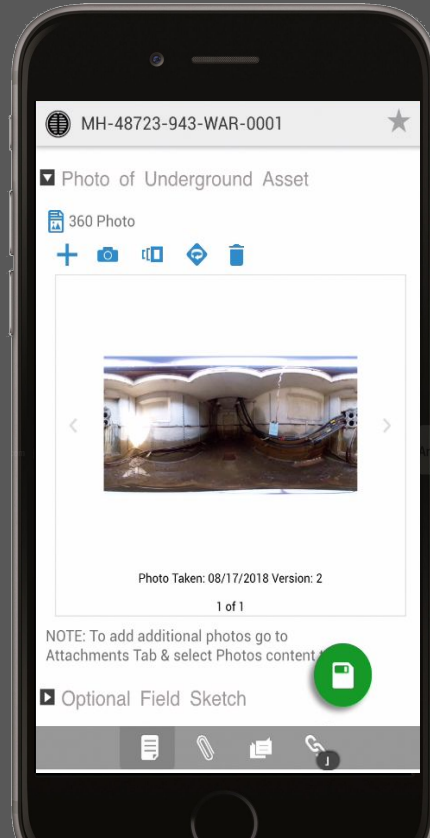




## Success Spotlight: **Underground Manhole Inspections**

The **Inspector** completed the **inspection** Form by inputting all the additional required data.

- Form **configured for 360° photos** & required field rules assures that Inspectors submit complete and accurate and media rich inspection reports.
- Locations Map mode on mobile showing **mapped assets**

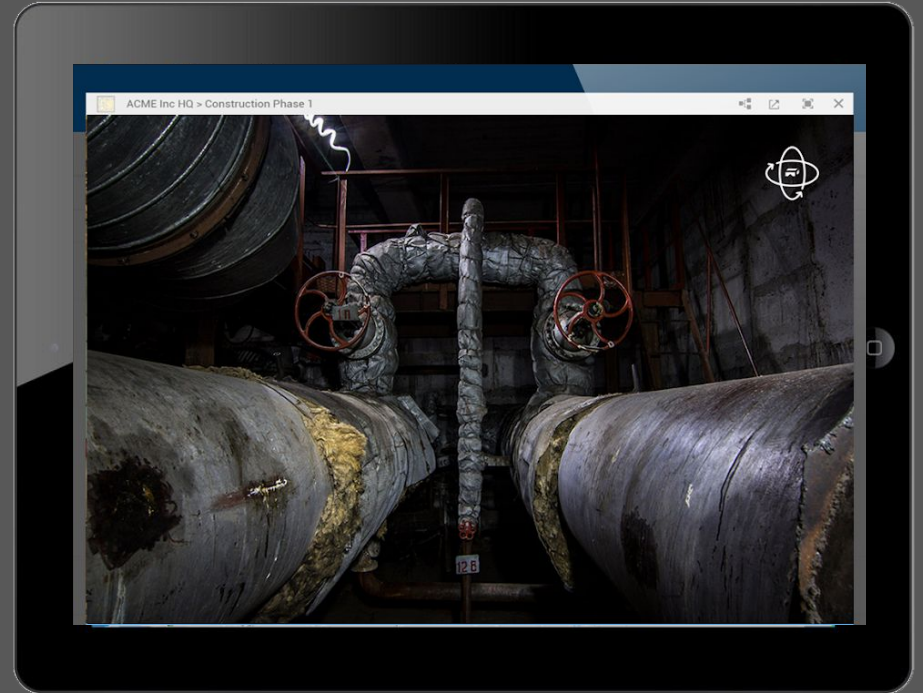






## Success Spotlight: **Underground Manhole Inspections**

- ❑ **AutoCapture 360 images from Map Mode**, Drive or directly onto Sketches. Great for inspections or as condition field documentation. (Manholes, Trenches, Installs, etc.)
- ❑ **View, Spin, Zoom & Markup 360 images** on any device (iOS, Android, Desktop)
- ❑ Create & Publish **TimeLapse videos** (.mp4) that capture change overtime in a specific location.
- ❑ **Pin SmartObjects™** directly onto 360 images

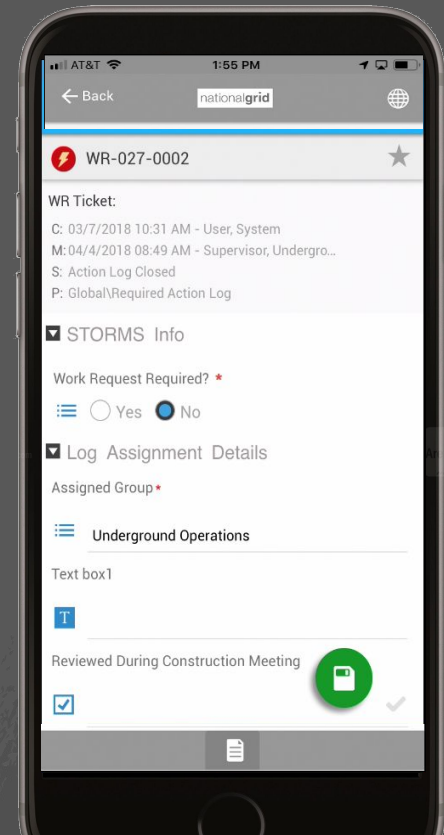
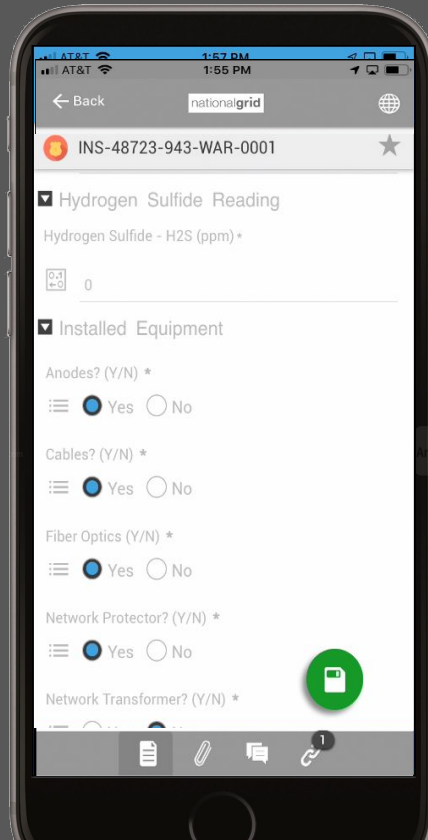




## Success Spotlight: Underground Manhole Inspections

The **Inspector** completed the **inspection** Form by inputting all the additional required data.

- ❑ **Inspection app** property page on mobile
- ❑ **Requires Action log** property page on mobile



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Pole Lifecycle Management (PLM)

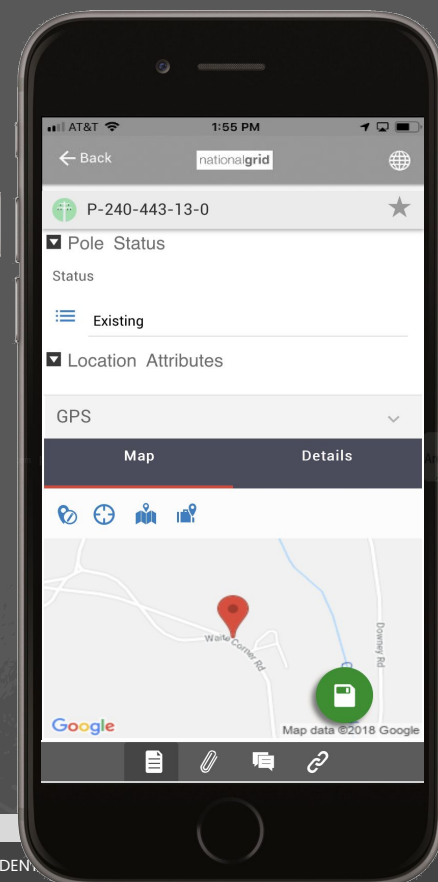
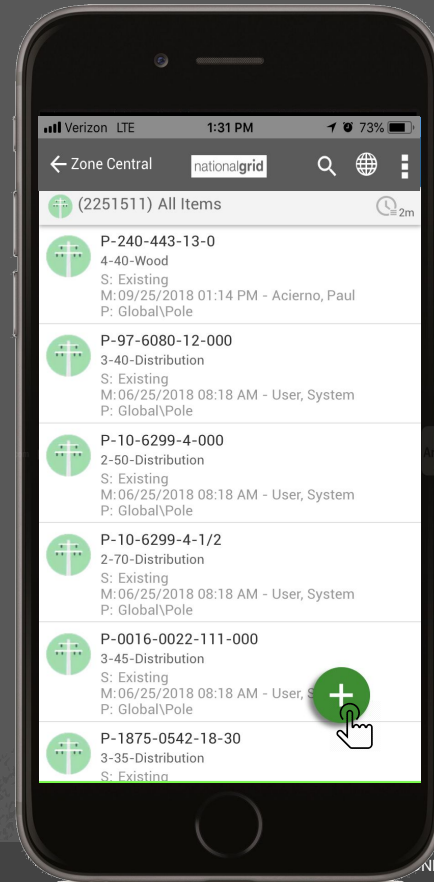
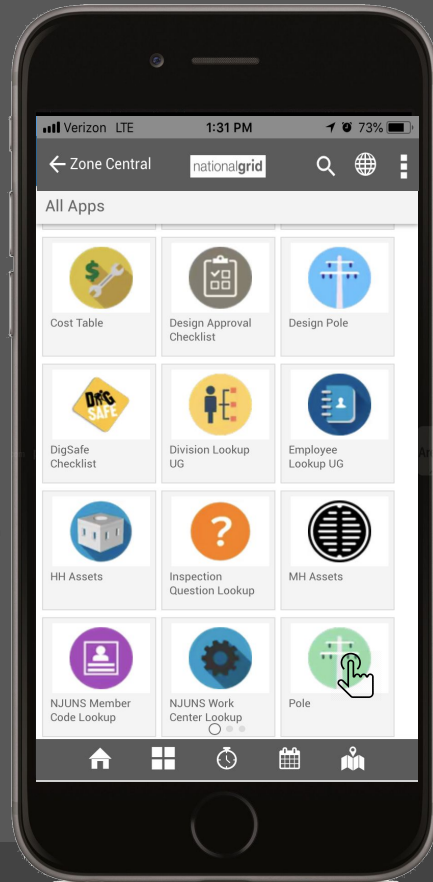




## Success Spotlight: Pole Lifecycle Management

The **Designer** in PLM app **geo** **maps** the electrical poles with its metadata

- Locations Map component on property page showing mapped pole assets

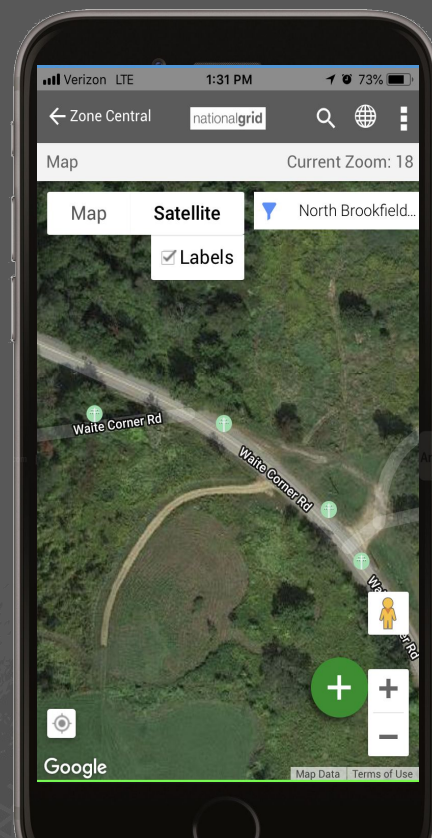
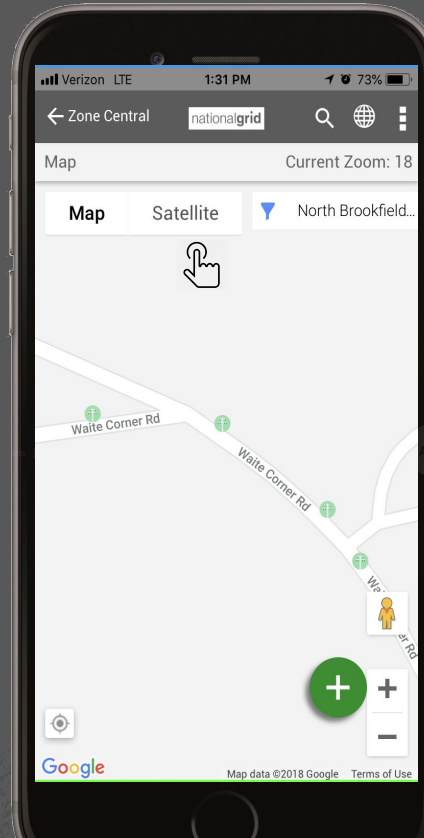
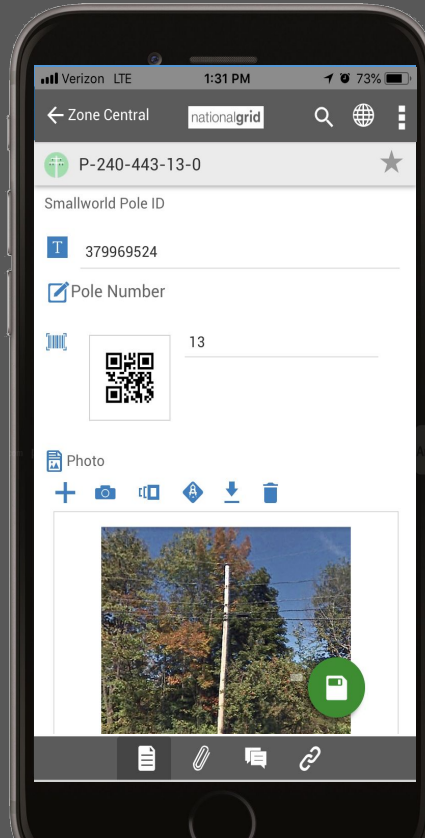




## Success Spotlight: Pole Lifecycle Management

The **Designer** completed the **Pole Details** Form by inputting all the additional required data.

- Form **Scan Barcode & media attachments** assures that designers submit complete and accurate and media rich asset data.
- Locations Map mode on mobile showing **mapped assets**

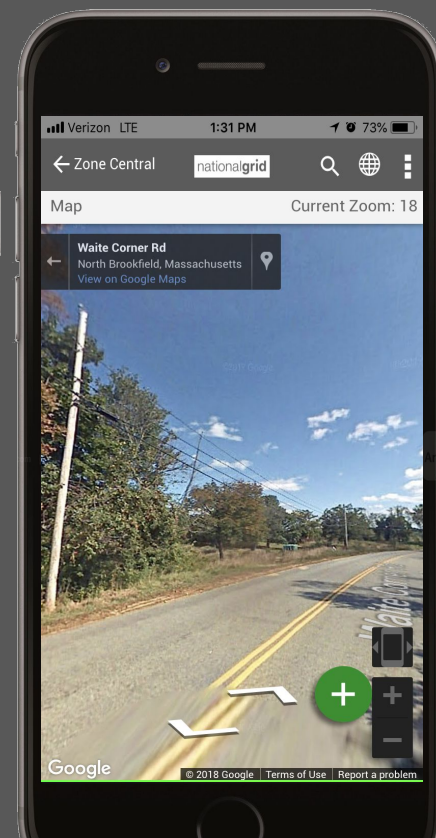
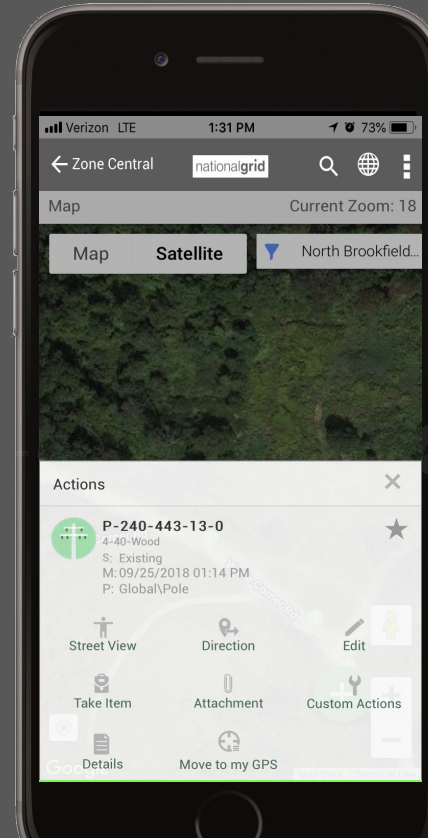
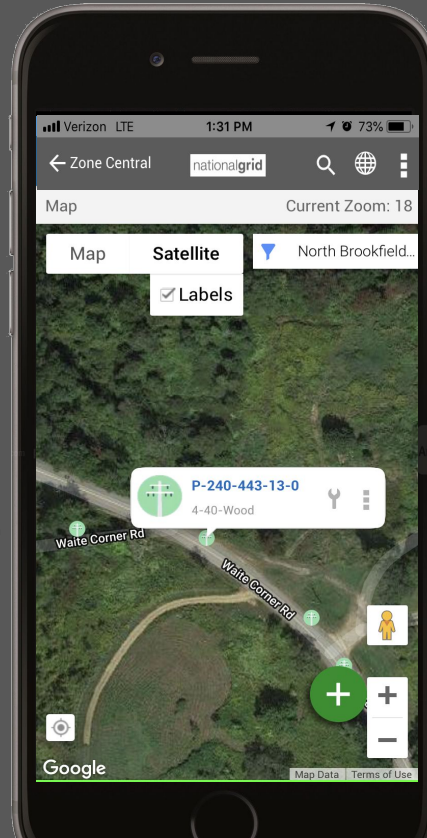




## Success Spotlight: Pole Lifecycle Management

The **Inspector** completed the **inspection** Form by inputting all the additional required data.

- The map with pinned items to location can trigger it's **contextual actions** for its metadata and navigation



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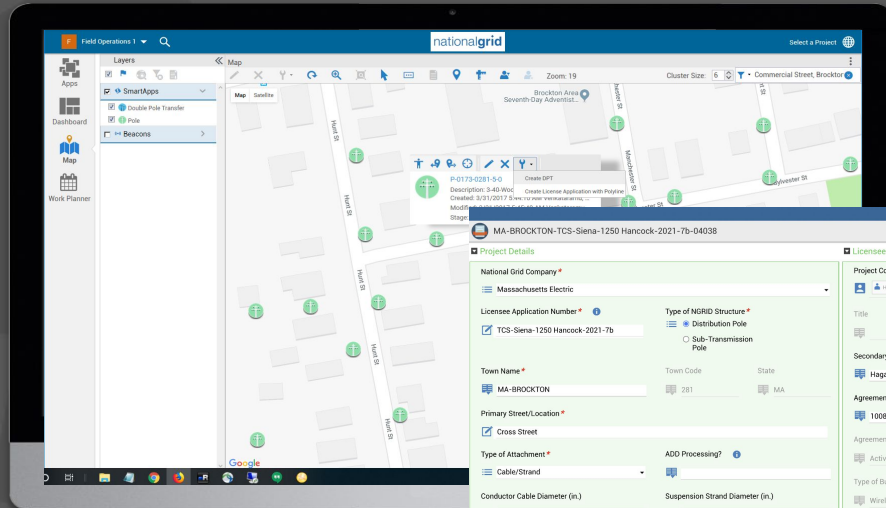
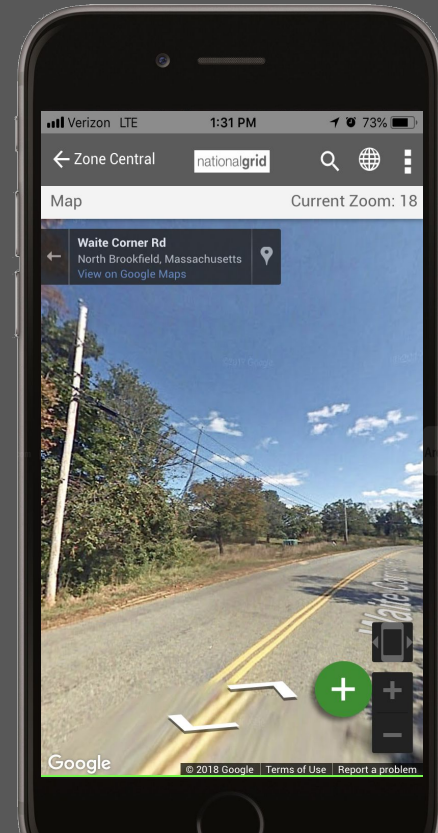
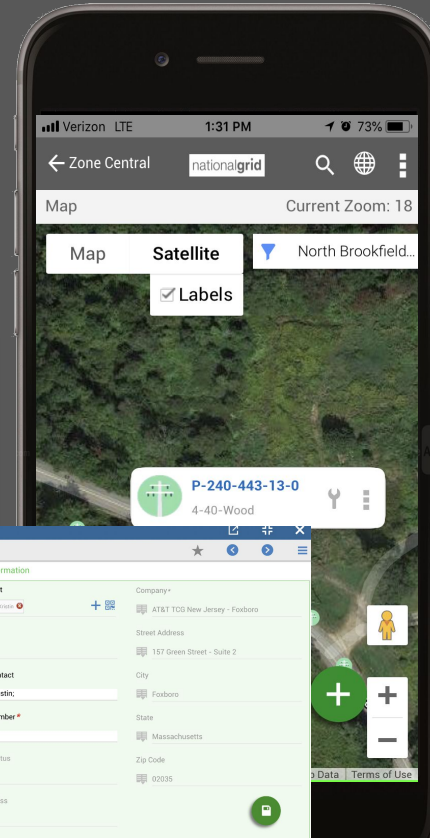
3rd Party Licensing Automation





# Success Spotlight: 3rd Party Licensing

Powered by a **SMALLWORLD** integration 3rd Party Attachees can securely login to a portal that allows them to quickly, and accurately submit by selecting poles from **Map Mode**. **Submitted** 3rd Party Licensing requests auto-route for approval, delivery and payment reconciliation t.



**Project Details**

National Grid Company #  
Massachusetts Electric

License Application Number #  
TCS-Siena-1250 Hancock-2021-7b

Town Name #  
MA-BROCKTON

Primary Street/Location #  
Cros Street

Type of Attachment #  
Cable/Strand

Conductor Cable Diameter (in.)  
0.155

Type of NGRID Structure #  
Distribution Pole  
Sub-Transmission Pole

Town Code  
281

State  
MA

ADD Processing? #

Suspension Strand Diameter (in.)  
0.155

**License Information**

Project Contact  
Company #  
AT&T TCS New Jersey - Foxboro

Title  
Street Address  
157 Green Street - Suite 2

City  
Foxboro

State  
Massachusetts

Zip Code  
02035

Agreement Number #  
1008

Agreement Status  
Active

Type of Business  
Wireless





No-Code Integrated  
Work Automation  
Platform

Thank You:



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**INTO A SMARTSITE™**

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